

# Trigger Dynamic SQL, Emails, REST APIs, and Applications (exe, cms, PowerShell) as Responses To Events (Database, Email, Folder, PowerShell, Scheduled Task)

www.MilletSoftware.com

Version 3.0.5.3 (May 2024)

By

Ido Millet

5275 Rome Court, Erie PA 16509 <u>ido@MilletSoftware.com</u> (814) 825-6009

<u>Disclaimer</u>: These component and accompanying files are provided "as-is" by Ido Millet without assuming any responsibility for harm to computer systems, software, or data with which these files are used.

INTRODUCTION	5
INSTALLATION	6
Launch	7
INITIAL SETUP	
ENCRYPTED STRINGS	9
Using the Encrypted Strings Manager	9
DATABASE CONNECTIONS	
Using the Connections Manager	
Using the Encrypted Strings Dialog (old method)	
EMAIL PROFILES	
Using the Email Profiles Manager	
Email Settings for the Service Administrator Email_From Accounts for Events as Senders	
Email_From Accounts for Events as Senders	
Using the Email Inboxes (POP3) Manager	
Use the Global Settings Dialog	
Set the ActionQ Service to Run Under a User Account	
-	
SETTING UP EVENTS	
GLOBAL PROPERTIES	
INDIVIDUAL EVENTS PROPERTIES	
Example	
Supported Event Types Monitoring Frequency	
Failure Retry Period	
Automatic Snapshot Table	
Response Properties	
SQL Response	
EXE or CMD Response	
PowerShell Response REST API Call Response	
Email Response	
VIEWING AND EDITING PROPERTIES	
Embed Dynamic Tokens in Response Properties	
Edit Text for Non-Response Properties	
HTML Editor for Email Message Body Using {aq_HTML_Table} Token in Email Responses	
Using {aq_HTML_Table} Token in Email Responses	
View Dynamic Tokens for Each Process	
EVENT TYPES	
"Folder_Not_Empty" Event Type	
Dynamic Tokens for Response Logic	
Dynamic Tokens for Renaming Files	
DATABASE EVENTS	
Source_SQL_Template Editor	
Using a Stored Procedure as Data Source "DB_LastMaxN" Event Type	
"DB_Flag" Event Type	
"DB_Mirror_Skip_Remove_T1" Event Type	
POWERSHELL "PS_MIRROR_SKIP_REMOVE_T1" EVENT TYPE	
Calling REST APIs such as RabbitMQ	
Typical Properties	
Avoiding Duplicate Processing	

"EMAIL_POP3_T1" EVENT TYPE	
Typical Use Case:	
Setting Default Email Client	
Email Server and Inbox Settings Event Settings	
Standard Dynamic Tokens	
Dynamic Tokens By Regular Expressions	
Dynamic Tokens By Brackets	
SQL_After Logic	
SETTING UP ALERTS FOR WINDOWS SCHEDULED TASK FAILURES	
MONITORING SNAPSHOT AND MIRROR TABLES	
OPTIONS	50
CUSTOMIZING ABOUT WINDOW IN ACTIONQ MANAGER	50
HANDLING FAILURES	50
SETTING FAILURE RETRY PERIOD	
TECHNICAL NOTES	53
DATABASE CONNECTIVITY	53
64 vs 32-Bit DSNs	
NT Authentication	
SQL STATEMENTS	
SQL_After as SELECT Query	
SQL Statement Subquery	
SQL Server (fully qualify table names) PROGRAMDATA FOLDER	
SETTINGS FILES (ACTIONQ.INI AND ACTIONQ_DATA.INI)	
UNC PATHS RATHER THAN MAPPED DRIVES	
Invisible Mapped Drives	
Batch File to Make Mapped Drives Visible	
QUEUING EMAILS TO SMTPQ OUTGOING FOLDER	
ACTIONQ SERVICE FAILS TO START	
CUSTOM LOGGING (OVERRIDE APPSETTINGS.JSON)	
UPDATE HISTORY	59
Version 3.0.5.3 (entered testing May 12, 2024):	
Mirror Table Features	
Logging Features	
Other Features	
Fixes	
VERSION 2.0.8.01 (FEBRUARY 28, 2024):	
VERSION 2.0.2.01 (AUGUST 1, 2023):	
VERSION 2.0.1.01 (JULY 04, 2023):	
VERSION 2.0.0.01 (JUNE 12, 2023):	
VERSION 1.1.97.02 (NOVEMBER 20, 2022):	
VERSION 1.1.89.02 (JULY 10, 2022):	
VERSION 1.1.0.95 (MARCH 2, 2022):	
VERSION 1.1.0.93 (JANUARY 6, 2022):	
VERSION 1.1.0.87 (NOVEMBER 6, 2021):	
VERSION 1.1.0.83 (SEPTEMBER 19, 2021):	
VERSION 1.1.0.82 (SEPTEMBER 8, 2021):	
VERSION 1.1.0.74 (AUGUST 17, 2021):	

VERSION 1.1.0.71 (JULY 23, 2021):	
VERSION 1.1.0.63 (JUNE 25, 2021):	63
VERSION 1.1.0.61 (MARCH 29, 2021):	64
VERSION 1.1.0.57 (FEBRUARY 9, 2021):	64
VERSION 1.1.0.52 (JANUARY 24, 2021):	64
VERSION 1.1.0.47 (JANUARY 13, 2021):	
VERSION 1.1.0.34 (DECEMBER 7, 2020):	64
VERSION 1.1.0.33 (NOVEMBER 30, 2020):	65
VERSION 1.1.0.31 (NOVEMBER 12, 2020):	
VERSION 1.1.0.22 (OCTOBER 3, 2020):	65
VERSION 1.1.0.21 (SEPTEMBER 23, 2020):	65
VERSION 1.1.0.12 (SEPTEMBER 7, 2020):	65
VERSION 1.1.0.10 (AUGUST 27, 2020):	65
VERSION 1.1.0.9 (AUGUST 25, 2020):	
VERSION 1.0.0.8 (AUGUST 16, 2020):	66
VERSION 1.0.0.0 (AUGUST 2, 2020):	66

# Introduction

*ActionQ* is an inexpensive BAM (*Business Activity Monitoring*) software. It can trigger, within seconds, dynamic SQL, command lines, PowerShell scripts, REST API calls, or emails in response to database, email, PowerShell, and folder events.

It can also alert you when Windows Task Scheduler fails to launch a task.

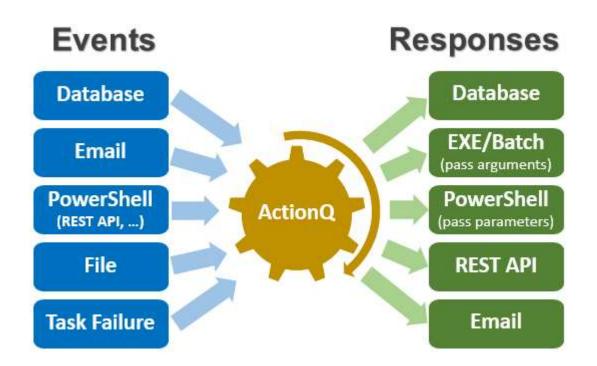
Typical triggers include new leads, documents, credit holds, inventory shortage, schedule delays, complaints, support requests, pricing exceptions, returns, defects, cancelations, and system exceptions.

*ActionQ* can use ODBC data source/target (including cloud databases). It can call any windows software (EXE, Batch Files, PowerShell, etc.) and pass dynamic arguments and parameters. In the case of <u>Visual CUT</u>, this supports reporting, exporting, printing, emailing, uploading/downloading/processing files, capturing/parsing email attachments, and facilitating approval workflows.

video demo [D] of automating responses to database & email events.
 video demo [D] of calling a REST API (Twilio's SMS service).
 video demo [D] of monitoring the health of a SQL Server.
 video demo [D] of PowerShell scripts as events & responses.

The software includes two programs:

- 1. *ActionQ\_Service.exe* is a **service**, always running in the background. It responds to events by triggering dynamic SQL statements, emails, command lines, or RERST API calls. It can also move files, download email attachments, and download/delete processed emails from monitored inboxes.
- 2. *ActionQ\_Manager.exe* is a GUI for managing and monitoring the service. The service facilitates monitoring by also sending you emails when starting/stopping or encountering failures.



# Installation

Follow the instruction received via email.

After the install, use file explorer to locate:

C:\Program Files\Millet Software\ActionQ\ActionQ\_Manager.exe

Right-click this exe, Properties, Compatibility tab, and set the properties for all users to **run this EXE as administrator**.

If you forget to do so, a message box will remind you when you start the application.

Right-click this exe and '*pin to taskbar*' for easy access.

# Launch

7

When you start ActionQ\_Manager for the first time, it takes care of a) Copying the sample ActionQ.ini file from the installation folder to: %APPDATA%\MilletSoftware\ActionQ\ActionQ.ini Make sure users have MODIFY permissions on that folder.

If you get an error about *ChilkatDotNet47.dll*, your machine is probably missing this C++ runtime: <u>Microsoft Visual C++ Runtime 2017 64-bit</u>. Please download & install.

The initial Screen of ActionQ\_Manager allows you to:

100	Manage Events	(create,	edit,	clone,	delete)
ARD.	Manage Events	(create,	edit,	clone,	delete

Manage global settings such as sleep interval.

Manage Encrypted String (create and modify encrypted string for passwords and connection strings).

Manage Database Connections (create, edit, clone, delete, and test connections).

Manage Email Profiles (create, edit, clone, delete, and **test** email profiles).

Manage Email Inbox (POP3) Settings

Install/Uninstall and Start/Stop the ActionQ Service.

**Refresh the service log** (typically not needed since it auto-refreshes every few seconds).

Open the ActionQ.ini file (typically, not needed)

# See Version Information and Open the user manual.

ActionQ Manager (Ctrl-Scroll to Zoom) -	×
🙀 🗘 🛞 📑 💁 🚾 Uninstall Stop 🍏 🗐 🕼 🎻	
16:26:01 [INF] <mark>Monitoring</mark> [Credit_Hold] type [DB_Mirror_Skip_Remove_T1] every [5 x 3000 ms] 16:26:01 [INF] Monitoring [Invoice_Overdue] type [DB_LastMaxN] every [6 x 3000 ms]	^
16:26:01 [INF] Monitoring [Report_Request] type [DB_Flag] every [2 x 3000 ms] 16:26:01 [INF] Monitoring [Credit_Hold_Decision] type [Email_POP3_T1] every [10 x 3000 ms]	
16:26:01 [INF] Application started. Hosting environment: "Production"; Content root path: "C:\Program Files\Millet	
Software\ActionQ\" 16:28:01 [INF] [X][Credit_Hold] Ran [C:\Program Files (x86)\Visual CUT 11\Visual CUT.exe] [-e "C:\Visual CUT\vcQ	
\Credit_Hold.rpt" "Parm1:2" "Parm2:1"] 16:31:09 [INF] [s][Credit_Hold_Decision] triggered SQL [Update Customer Set Credit_Hold = 0,	
Credit_Hold_Reversed_By='ido.millet@gmail.com', Credit_Hold_Approved_By='',	
Credit_Hold_Decision_DT=GETDATE() WHERE Cust_ID = 2]. 16:31:09 [INF] [e][Credit_Hold_Decision] triggered Email to [ido@MilletSoftware.com] w/Subject [Credit Hold Decis	ion
[Reverse] Received & Processed].	~
Service Is Running	.::

# **Initial Setup**

Before creating events you should set up:

- 1. <u>Encrypted Strings</u> to protect sensitive information (e.g. passwords). in particular, <u>*ES\_Email\_Password*</u> you should select as the password for '*Email*' (the mandatory email profile) used to communicate administrative information (service start/stop, and failures).
- 2. Database Connections to allow the service to connect to source/mirror databases (optional).
- 3. <u>Email Profiles</u> for:
  - a. 'Email' -- the ActionQ service administrator (so the service can communicate with you).
  - b. **Email\_From\_** accounts for events that send email (optional)
- 4. Optional: <u>Email Inbox (POP3) Settings</u>, for events that monitor **incoming emails**
- 5. Optional: <u>Use the Global Settings Dialog</u>, including the option to <u>Set the ActionQ Service to Run Under a User Account</u>

# **Encrypted Strings**

In the ActionQ.ini, a section called [Encrypted\_Strings] stores a set of named encrypted strings. Other sections can refer to these entries whose names always start with ES as a prefix. For example, **ES\_E**mail\_Password protects a particular email password:

#### [Encrypted\_Strings]

ES\_Email\_Password="C95EA425116ADF35E951A9486FB1B39B40637242E00A2F16DACE67" ES\_ERP\_DB="196994C9944EF7124D518634935B53378F7F439AD99E12AA91E629" ES\_AQ\_Mirror\_DB="196994CB6E0ED179C832B24B9E07AC55B5B580C16298C06C06F28" ES Service Account Password="A6949FC149F8CB8371063E9953E520A0354AACD32D624AE5" ES\_MS\_Invoices\_Password="D22E83F37BF870AB4BED33AE3AA0ABE4CD3D731E68C50"

## **Using the Encrypted Strings Manager**

button starts the dialog shown below. It allows you to create and modify named encrypted strings. The

In this example, an encrypted string called **ES\_Email\_Password** being created for an email password.

The ES Name drop-down allows you to select and change previously created named encrypted strings.

Encrypt & Save String to ActionQ.ini [Encrypted_String	s] Section X
ES Name: Email_Password ~	ES_Email_Password=C95EA62912C441C425116ADF35E951A9 486FB1B39B40637242E00A2F16DACE67
String to Encrypt:	
Save to ActionQ.ini Close	

# **Database Connections**

The service may need to connect to various databases to **detect** database events, **update** a database in response to an event, or **maintain a mirror table** to avoid duplicate processing. Connection properties within event settings simply name a connection. Those connection names are maintained in a [Connection\_Strings] section like this:

[Connection\_Strings] ERP="ES\_ERP\_DB" Mirror="dsn=ERP;uid=ixm7;pwd=ES\_ERP\_PW"

If you wish to encrypt the whole connection string, you may do so as demonstrated by the first example above. Otherwise, protect just the password as demonstrated by the  $2^{nd}$  example.

You may edit that section manually using Notepad. But it is easier to use the dedicated connections manager.

#### Using the Connections Manager

Clicking starts a connection manager:

ActionQ	Database Conn	ections					_		×
+ New	🗎 Delete	📔 Clone	💾 Save	Test	Connection	Open INI			
Name	Connection S	String		● AZ					
ERP	dsn=ERP;uid=	=;pwd=		× c	onnection				
Mirror	dsn=ActionQ_	_Mirror;uis=;pwd=		Co	onnection_Name	test			
test	dsn=ERP;uid=	=ixm7;pwd=ES_B	ERP_PW	Co	onnection_String	dsn=ERP;uid=ixn	n7;pwd= <mark>ES_</mark> E	RP_PW	
				Exam		d=ixm7:pwd=ES_ERF	-		
				For se ('ES		s should reference na	med encrypted	strings	

The left panel lists the connections (Name and Connection String). The right panel is a property grid for a selected connection.

As shown in the image above, the connection string should refer to named encrypted strings instead of specifying sensitive information directly.

The *Test Connection* button allows you to test the connection. If a problem is found, a detailed error message is provided.

# Using the Encrypted Strings Dialog (old method)

Note: In most cases, avoid this old method. Instead, create connections Using the Connection Manager.

As a somewhat less intuitive option, you may use the *Encrypted Strings* dialog, to also take care of adding a connection string entry to the ini file (where the whole connection string is encrypted).

If the *String to Encrypt* starts with 'dsn=...' ActionQ assumes it is for a connection string. A group box becomes visible and lists the named connections using that encrypted string, like this:

Encrypt & Save String to ActionQ.ini [Encrypted_	Strings] Section	×
ES Name: ERP_DB String to Encrypt: Show String	<ul> <li>ES_ERP_DB=196994C9944E021C0985AB850BDE28DDCI 5BF7124D518634935B53378F7F439AD99E12AA91E629</li> </ul>	)BE
dsn=VCQ;uid=;pwd=		
ES_ERP_DB used by these Connections:  Create Connection  ERP  Save to ActionQ.ini  Close		

In the case above, the encrypted string is used by a connection called ERP.

For a 'dsn=...' string that is not yet in use by a named connection, the group box becomes activated. You can then enter a name for the connection and click the 'Create Connection' button. That automatically creates the named connection and saves the encrypted string in the ActionQ.ini file:

Encrypt & Save String to ActionQ.ini [Encrypted_String	ps] Section ×
ES Name: ERP_DB3 ~ String to Encrypt: Show String	ES_ERP_DB3=196994C9944E021C0985AB850BDE28DDCDB E5BF7124D518634935B53378F7F439AD99E12AA91E629
dsn=VCQ;uid=;pwd=	
Create DB3 Connection Enter Connection Name	
Save to ActionQ.ini Close	

# **Email Profiles**

You need to set up one email profile called '*Email*' for notifying the administrator about the status of ActionQ. You can set up additional profiles (named as '*Email\_From\_*???') to allow custom email responses to events.

The user manual describes how these settings are saved as sections in the ini file. But instead of editing the ini file manually, you can simply use the *Email Profiles Manager*.

## **Using the Email Profiles Manager**

Clicking starts the Email Profiles Manager:

+ New Email Profile	🗎 Delete	Clone	Save	Test Email Profile	Open INI	
Name						
Email						 
	Ť	Name		Email		
mail_From_Sales	v		or	Email		
Email_From_IT		SMTP Serve		mail.milletsoftware.com		
mail From Invoices (	Offic	StartTLS	51	True		
		SMTP Port		26		
Email_From_Statement	>	SMTP_Dom	ain	20		
		Connect Ti		10		
		Authenticat				
		User ID		ido@MilletSoftware.com	1	
		Password		ES_Email_Password	-	[
		JSON File				
	~	Failure Notif	fications			
		Failure_Notices_From		ido@MilletSoftware.com	1	
		Failure_Not	ices_To	ido@MilletSoftware.com	n,ido.millet@gmail.com	
	~	Message				
		Email_From	1 IIII	"ActionQ Service" <ido@< td=""><td>MilletSoftware.com&gt;</td><td></td></ido@<>	MilletSoftware.com>	
		Signature		> >ldo Millet w	ww.MilletSoftware.com	
	P S M	elect Named E ay need to firs	Encrypted Pa t use the GU	to the SMTP Server. ssword froom Drop-Down. I to create a Named Encryptec ssn't expect User ID Passwor		

The left panel lists the email profiles.

The right panel is a property grid for a selected profile.

The *Test Email Profile* button allows you to test the email. If a problem is found, a detailed error message is provided. If successful, a test message is sent to the addresses specified in the *Failure\_Notices\_To* property.

## **Email Settings for the Service Administrator**

The service needs to communicate with an administrator when it starts, stops, or encounters failures. Open the %APPDATA%\MilletSoftware\ActionQ\ActionQ.ini file in Notepad and modify the **[Email]** settings to match yours (note: it is much easier to **use the GUI** to create/edit/clone these settings. See previous section.):

#### [Email]

Email_SMTP_Server="mail.milletsoftware.com"
Email_SMTP_Port="26"
Email_SMTP_Domain=""
Email_User_ID="ido@milletsoftware.com"
Email_Password="ES_Email_Password"
Email_StartTLS="True"
Email_Connect_Timeout="10"
; Email_From=""ActionQ Service" < Email_Failure_Notices_From>"
Email_Failure_Notices_From="ido@MilletSoftware.com"
Email_Failure_Notices_To="ido@MilletSoftware.com,ido.millet@gmail.com"
Email_Signature=" Ido Millet www.MilletSoftware.com (814) 825-6009"
Email_Auth_JSON_PATH="C:\ProgramData\MilletSoftware\ActionQ\Client_Secret_SMTP_Office365.json"

Note how the **Email\_Password** entry is referring to an Encrypted String called **ES\_Email\_Password**. The creation of Encrypted String entries is described in the previous section.

For the service administrator, the **Email\_From** entry is ignored. Instead, it is set from this logic: "ActionQ Service" <**Email\_Failure\_Notices\_From**>

The Email\_Signature option allows you to override the default email signature. To insert line break, use <br /> as shown in the example above.

The *Email\_Auth\_JSON\_PATH* is needed only when requiring **OAuth 2.0** via Gmail or Office365.

## Email\_From Accounts for Events as Senders

Each event that responds by sending an email message has an **Email\_From\_<<u>Sender></u>** property pointing at an ini section that defines email sending properties. Different events may use the same Email\_From\_<<u>Sender></u> property but each event also has unique properties such as email to/cc/bcc, email subject and message.

Here is an example of the ini section defining email sender properties for the Sales Department:

[Email\_From\_Sales] Email\_SMTP\_Server="mail.milletsoftware.com" Email\_SMTP\_Port="26" Email\_SMTP\_Domain="" Email\_User\_ID="ido@milletsoftware.com" Email\_Password="ES\_Email\_Password" Email\_Password="ES\_Email\_Password" Email\_StartTLS="True" Email\_StartTLS="True" Email\_Connect\_Timeout="10" **Email\_From='''Sales Department'' <ido@MilletSoftware.com>''** Email\_Failure\_Notices\_From="ido@MilletSoftware.com" Email\_Failure\_Notices\_To="ido@MilletSoftware.com,ido.millet@gmail.com" Email\_Signature="<br><br><VP of Sales<br><www.MilletSoftware.com" Email\_Auth\_JSON\_PATH=

Note that these settings follow the same structure as the email settings for the Service Administrator (as described in the previous section.

The Email\_Signature option allows you to specify an email signature. To insert line break, use  $\langle br \rangle$  as shown in the example above.

The *Email\_Auth\_JSON\_PATH* is needed only when requiring *OAuth 2.0* via *Gmail* or *Office365*.

Note how the **Email\_Password** entry is referring to an Encrypted String called **ES\_Email\_Password**. The creation of Encrypted String entries is described in a previous section.

# **Email Inbox Settings**

Clicking

Several events may monitor the same inbox. Each event may specify a different filter based on conditions such as the content of the email subject. This is why the general properties of each inbox are maintained in a centralized ini section called **[Email\_Server\_InBoxes]**.

You need to set these entries only if you have events that monitor incoming emails.

Here is an example of an inbox I monitor for invoice requests to trigger automated invoices via Visual CUT:

[Email\_Server\_InBoxes] MilletSoftware\_Invoice=host4.hostmonster.com||invoice@MilletSoftware.com||ES\_MS\_Password||10

The 4 elements are: a) the POP3 server, b) the inbox email account, c) the encrypted password name, and d) the maximum number of emails to inspect in each scan cycle.

#### Using the Email Inboxes (POP3) Manager

starts the Email Profiles Manager:

ActionQ POP3 Inbox Settings ? х + New 🗎 Delete Clone Save Test Inbox Open INI Name Settings 8∎ 2↓ 🖾 MilletSoftware In... host2128.hostmonster.com/invoice@MilletSoftware.co... v Misc Gmail\_POP3\_Test pop.gmail.com/ido.millet@gmail.com/ES\_Gmail\_Passwo.. Name Gmail\_POP3\_Test POP3\_Server pop.gmail.com Email\_Address ido.millet@gmail.com ES Gmail Password Password JSON\_File Scan\_Size 10 POP3 Server The POP3 Server. Examples: pop.gmail.com host2128.hostmonster.com

The left panel lists the inbox profiles.

The right panel is a property grid for a selected profile.

The JSON\_File property is needed only when requiring OAuth 2.0 via Gmail or Office365.

The *Test Inbox* button allows you to test connection and authentication to the inbox. If a problem is found, a detailed error message is provided. If successful, a message box confirms it.

# Use the Global Settings Dialog

Clicking starts the Global Settings Manager:

🗘 Manage Global Settings × Open INI Save Settings a A Scan 3000 Sleep Service v Password ES\_Service\_Account\_Password MILLETSOFTWARE2\ixm7 User ✓ Detect Scheduled Task Failures Monitor\_Scheduled\_Tasks True Every\_N\_Minutes 10 Ignore\_Repeats\_for\_N\_Minutes 1440 Y Email smtpQ Outgoing Folder C:\Visual CUT\smtpQ\Outgoing ✓ Event-Handling Failure Failure\_Retry\_Sleep\_Multiplier 2 User Optional. Set to user account (e.g. ACME\JaneD) rather than the local SYSTEM account. For example, if you need access to network folders. See user manual section on: Set the ActionQ Service to Run Under a User Account.

The bottom text area provides explanations for each property.

A typical use for this dialog is to set the ActionQ service to run as a user account (instead of the default local SYSTEM account). This is discussed in more detail in the following section.

## Set the ActionQ Service to Run Under a User Account

By default, the service will be running under the local SYSTEM account. That might mean that:

- a) Access to network folders might be a problem. For example, rpt files located in shared folders may not be recognized when triggering a Visual CUT process.
- b) Allowing the SYSTEM account to use NT Authentication to SQL Server might require the procedure described in <u>NT authentication</u>.

To address such scenarios, you can elect to run the ActionQ Service under a user account. First, you need to add a Logon as a Service permission to that user account using the procedure described here: <u>https://docs.microsoft.com/en-us/previous-versions/windows/it-pro/windows-server-2008-R2-and-2008/cc794944(v=ws.10)?redirectedfrom=MSDN</u>

Here are the steps:

- a) Start, Control Panel, Administrative Tools, Local Security Policy.
- b) double-click Local Policies, and then click User Rights Assignment.
- c) In the details pane, double-click **Log on as a service**.
- d) Click Add User or Group, and add the user account to the list of accounts that possess the Log on as a service right.
- e) Click on the encrypt & save string button and set a *Service\_Account\_Password* entry to the user's Windows login password.

Encrypt & Save String to ActionQ.ini [Encrypted_Strings] Se	ction X
ES Name: Service_Account_Password ~	ES_Service_Account_Password=A6949FC149F8CB8371063E9 953E520A0
String to Encrypt: Show String	
Save to ActionQ.ini Close	

Then, use the Global Setting dialog (as described in the previous section to set the User and Password for the service. These changes result in entries such as the example below in the ini file:

[Service]
User="MILLETSOFTWARE2\ixm7"
Password="ES_Service_Account_Password"

# **Setting Up Events**

Clicking the window that allows you to create, clone, delete, and modify events:

The event grid on the left lists all defined events and allows you to set event type, sleep multiplier, and include/exclude the event from scanning by the ActionQ service.

The Property Panel on the right allows you to review/change properties for each event. The displayed properties adapt to the type of event. Common and unique event properties are discussed in the sections below.

New Event	📋 Delete Ev	vent	📔 Clone E	vent	: 💾 S	ave Even	t	Open INI	III Tables	s {} Tokens			
Name	Туре	,			Sleep_X	Included		<u>₽</u> ↓ 📼					
C_QFolder	Folder	r_Not_En	npty	$\sim$	4			_Event					
redit Hold	DB N	Airror Ski	p Remove T1	~	5			Event_Name	(	Credit_Hold_Decision			
voice Overdue		.astMaxN		~	7			Event_Type		Email_POP3_T1			
-	-			~				Failure_Retry_Minur		5			
eport_Request	DB_F	-		-	4			Sleep_Multiplier Snapshot Table Co		10			
voice_Request	Email	_POP3_1	Г <b>1</b>	$\sim$	10		~	_Triggered_By_I					
redit_Hold_Decision	Email	_POP3_1	Г1	$\sim$	10		Ť	In Box Name		MilletSoftware_Invo	ice		
imail_POP3_Test	Email	_POP3_1	F1	~	5			Delete Email From S		True			
est Arg Batch		r_Not_Er		~	4			Filter Condition		Subject contains "	Decision Neede	d" AND	Fr
Jac_Ng_batch	lioidei		ipty.		-			Filter Last N Minute		9000			
								Save .eml Folder:		C:\Visual CUT\Invo	ice_Requests\	eml\	
								Save Attachments		r			
							~	Save Attachments Response SQL	Unique ?	True			
							Ť	Connection Name		ERP			
								Response Each/Or	-	Each			
									nce? E				
								Response Each/Or	nce? E	Each			
								Response Each/Or SQL Statement Response_EXE Call this EXE	nce? E	Each			
								Response Each/Or SQL Statement Response_EXE Call this EXE Pass these Argume	nce? E	Each SQL_IF_{Decision}			
							~	Response Each/Or SQL Statement Response_EXE Call this EXE Pass these Argume Response Each/Or	nce? E	Each			
							~	Response Each/Or SQL Statement Response_EXE Call this EXE Pass these Argume Response Each/Or Send_Email	nce? E	Each SQL_IF_{Decision}			
							~	Response Each/Or SQL Statement Response_EXE Call this EXE Pass these Argume Response Each/Or Send_Email SMTP_Settings	nce? E	Each SQL_IF_{Decision}			
							~	Response Each/Or SQL Statement Response_EXE Call this EXE Pass these Argume Response Each/Or Send_Email SMTP_Settings Email_To	nce? E ints nce? E	Each SQL_IF_{Decision}			
							~	Response Each/Or SQL Statement Response_EXE Call this EXE Pass these Argume Response Each/Or Send_Email SMTP_Settings	nce? E ints nce? E	Each SQL_IF_{Decision}			
							~	Response Each/Or SQL Statement Response_EXE Call this EXE Pass these Argume Response Each/Or Send_Email SMTP_Settings Email_To Email_Attachments	nce? E ints nce? E	Each SQL_IF_{Decision}			
							~	Response Each/Or SQL Statement Response _EXE Call this EXE Pass these Argume Response Each/Or Send_Email SMTP_Settings Email_To Email_Attachments Email_BCC Email_CC Email_Message	nce? E ints nce? E	Each SQL_IF_{Decision}			
							~	Response Each/Or SQL Statement Response _EXE Call this EXE Pass these Argume Response Each/Or Send_Email SMTP_Settings Email_To Email_Attachments Email_BCC Email_CC Email_CC Email_Subject	nce? E Ints nce? E	Each SQL_IF_{Decision}			
							~	Response Each/Or SQL Statement Response _EXE Call this EXE Pass these Argume Response Each/Or Send_Email SMTP_Settings Email_To Email_Attachments Email_BCC Email_CC Email_Message	nce? E Ints nce? E	Each SQL_IF_{Decision}			

# **Global Properties**

When the ActionQ service loads, it uses the following ini section in *ActionQ.ini* to detect the events to monitor and set its own sleep period after each monitor cycle.

[Events] EventNames="VC\_QFolder, Invoice\_Overdue, Report\_Request, Credit\_Hold" Sleep="5000" Failure\_Retry\_Sleep\_Multiplier="10"

In the example above, there are 4 events that the service will monitor. After each monitor cycle, the service will *sleep* for 5 seconds (5000 milliseconds).

A value of 10 in *Failure\_Retry\_Sleep\_Multiplier* tells the service that a failing event in a retry mode should be checked at a frequency 10 times lower than normal. For example, if *Failure\_Retry\_Sleep\_Multiplier* is set to 10, global *Sleep* is set to 5 Seconds, and the process has a *Sleep\_Multiplier* of 3, when that process enters failure retry mode, it would be checked every 150 seconds (5 x 3 x 10). If it recovers, it will immediately resume its normal frequency of every 15 seconds (5 x 3).

# **Individual Events Properties**

Each event has an ini section with its name.

## Example

Common properties for all events include the following example:

[Event\_Name] Event\_Type="DB\_Flag" Sleep\_Multiplier="3" Failure Retry Minutes="5" Snapshot\_Table\_Connection="Snapshot" SQL\_After\_Connection="" SQL After="" SQL When="Each" EXE2Call="C:\Program Files (x86)\Visual CUT 11\Visual CUT.exe" Arguments\_Template="-e "C:\Reports\Credit\_Hold.rpt" "Parm1:{Cust\_ID}"" Call\_When="Once" SMTP Settings="Email\_From\_Sales" Email\_To="ido@MilletSoftware.com" Email Attachments="c:\temp\Attendance {Student ID}.xlsx; c:\temp\Grades {Sudent ID}.pdf" Email\_To\_BCC="" Email To CC="" Email Subject="Invoice Request" Email\_Message="Invoice Request Received from {Email\_From}" Email When="Each"

# **Supported Event Types**

Currently, the supported Event Types are:

- 1. "Folder\_Not\_Empty" -detect files appearing in a local/cloud folder.
- 2. "DB\_LastMaxN" -detect new records based on an incrementing numeric column
- 3. "DB\_Flag" detect records and delete or update them in the database to avoid duplication
- 4. "DB\_Mirror\_Skip\_Remove\_T1" detect records based on comparisons to a mirror table
- 5. "PS\_Mirror\_Skip\_Remove\_T1" same as above, using *PowerShell* script as the triggering event
- 6. "**Email\_POP3\_T1**" detect new emails matching a filter condition. Trigger command lines and database updates. Optionally download the email message and/or attachments, and delete the email from the server.

#### **Monitoring Frequency**

*Sleep\_Multiplier* tells the service to check that event only every Nth cycle. In the case above, a value of 3 indicates that the trigger condition for this event would be checked only every 3<sup>rd</sup> cycle.

## **Failure Retry Period**

Failure\_Retry\_Minutes (if > 0) is an optional setting available to all processes. It tells the service to retry monitoring this event even after a failure (e.g. connectivity to monitored database is down). For details, see <u>Setting Failure Retry Period</u>.

#### **Automatic Snapshot Table**

Snapshot\_Table\_Connection (if specified) directs the service to load the event data (after removing cases due to any Mirror table logic) into a snapshot table. The table is created on the fly at the target database specified by the connection. It is named based on the event name like this: **aqt\_EventName**. (for example **aqt\_**CreditHold). Besides facilitating debugging, a snapshot table can **expose the event data to downstream processes**. For example, ActionQ can trigger a Visual CUT process whereby a report consumes the data in the snapshot table. This can remove the need to pass parameters via dynamic tokens in the arguments template.

# **Response Properties**

Each event can trigger EXE and/or SQL and/or Email responses.

#### **SQL Response**

SQL\_After\_Connection and SQL\_After specify the connection name and the SQL statement to call. SQL\_When specifies if the SQL response is called for **each** Record/File/Email in the event or only **once**. The SQL statement can use **dynamic tokens** to incorporate dynamic information from the event. In the example above, these options are left blank, indicating no SQL response is needed.

If the SQL statement starts with SELECT, ActionQ assumed you wish to <u>add</u> dynamic token information for each column from the query. Make sure the SELECT statement returns only zero or one row. If zero rows are returned the dynamic tokens for each column name is set as blank ("").

The dialog to edit the SQL Response provides syntax highlighting:

💀 SQL Editor (Multi <==> Single Line)	? ×
Update Command_Queued_Flag SET [Processed]=1 WHERE ID = {ID}	{Arguments} {Processed} {ID} {Report}
Test	OK Cancel

#### **EXE or CMD Response**

EXE2Call and Arguments\_Template specify the EXE, Batch, or CMD files to call and the arguments to pass. The arguments can use **dynamic tokens** (for example, "Parm1:{Cust\_ID}") to incorporate dynamic information from the event.

Call\_When tells the service when to call the EXE2Call. A value of "Each" runs the EXE for each triggering event row (e.g. query row, email, file, PowerShell object). A value of "Once" triggers the response only once.

#### **PowerShell Response**

#### See video demo of PowerShell scripts as events & responses.

Let's assume your script is at: C:\PS\Script.ps1

Call\_When tells the service when to call the PowerShell script. A value of "Each" runs the script for each triggering event row (e.g. query row, email, file, PowerShell object) matching the event filter conditions. A value of "Once" triggers the response only once.

Set EXE2Call to **Powershell.exe** 

Set the Arguments\_Template to: -NoProfile -ExecutionPolicy Bypass -Command "C:\PS\Script.ps1";

The Arguments\_Template can use dynamic tokens to incorporate dynamic information from the event. Typically, you would insert those dynamic tokens as parameters to the PowerShell Script, as discussed below:

#### With Named Parameters:

If the script uses named parameters, add parameter name & value pairs to the end of the Arguments\_Template like this:

-NoProfile -ExecutionPolicy Bypass -Command "C:\PS\RenameFile.ps1 -newName {FileName}";

In the example above, the {FileName} may have a dynamic value provided by *Folder\_Not\_Empty* event.

#### More Complex Scenarios:

For more complex scenarios, such as running the script with Admin permissions, or handling values with embedded spaces, please refer to <u>this blog</u>.

## **REST API Call Response**

See Video demo of calling a REST API (Twilio's SMS service).

Set the EXE name as **REST\_API\_Execute\_Curl**. The **Arguments\_Template** specifies the **cURL command**. Most REST API providers offer examples and online help for constructing cURL commands.

For example, here is an example of calling Twilio's REST API to send an SMS in response to an incoming email:

•	2↓ 🖻	
>	_Event	^
~	_Triggered_By_Email	
	InBox Name	Gmail_POP3_Test
	Delete Email From Serve	False
	Filter Condition	Subject Contains "Help" and FROM = "Ido Millet <ido.millet@gmail.com>"</ido.millet@gmail.com>
	Filter Last N Minutes	20
	Parse Expressions	
	Save .eml Folder	
	Save Attachments Folder	
	Save Attachments Uniqu	False
>	Response SQL	
ľ	Response_EXE	
	Call this EXE	REST_API_Execute_Curl
	Pass these Arguments	curl 'https://api.twilio.com/2010-04-01/Accounts/AC252b6380f0b4b2ea332e7398
	Response Each/Once?	Each
~	Send_Email	
	SMTP_Settings	Email_From_IT
	EmailTo	ido.millet@gmail.com

Here is the ActionQ dialog for **editing the CURL command**. Note the dynamic tokens. In this example, they provide information from the email message that triggered the event.

curt	{aq_HTML_Table}	1	
https://api.twilio.com/2010-04-01/Accounts/AC252b6380f0b4b2ea332e7398fd6f2d4b/Messages.json*	{Attachments} {BodyText} {EmailDT}		
X POST \ -data-urlencode 'To=+18148256009'data-urlencode 'From=+18663411273'data-			
urlencode 'Body=Email From (FromAddress)   (Subject)   (EmailDT)' -u AC252pu			
AC252buc Settab	{FromAddress}		
	fic populat cidl	12	

Here are the dynamic token values shown when you turn on the Preview option:

🖳 Text Editor (Multi <==> Single Line)	? ×
curl 'https://api.twilio.com/2010-04-01/Accounts/AC252b6380f0b4b2ea332e7398fd6f2d4b/Messages.json' -X POST \data-urlencode 'To=+18148256009'data-urlencode 'From=+18663411273'data- urlencode 'Body=Email From ido.millet@gmail.com   Help Request: Database Down   Sun, 30 Jul 2023 10:53:45 -0400' -u AC25	{aq_HTML_Table} ^ {Attachments} {BodyText} {EmailDT} {FromAddress} //
✓ Preview	OK Cancel

Note: The JSON response is parsed into dynamic tokens that can be used in an email response.

# **Email Response**

SMTP\_Settings specifies the outgoing email profile that can be reused by multiple events to send emails as discussed in <u>Email\_From Settings</u>.

The rest of the event email properties control the unique aspects (to/cc/bcc/subject/attachments/message) for emails sent by the event.

These properties can refer to **dynamic tokens** to incorporate information from the event.

For example, the Email\_To property can be set to {FromAddress} in the case of an event triggered by an email or to {Contact\_Email} in the case of an event triggered by SQL.

# **Viewing and Editing Properties**



When clicking the **button the Common Properties** are in the property groups of: *'Event*', *'Response\_EXE'*, *'Response\_SQL'*, and *'Send\_Email'* as shown below:

	🗎 Delete Event	📔 Clone Ev	ent	💾 S	ave Even	t	Open INI	III Tables	{} Tokens	
ame	Туре		5	leep_X	Included		Ż↓			
_QFolder	Folder_Not_E	mpty	$\sim$	4		-	_Event			
edit_Hold	DB_Mirror_Sk	kip_Remove_T1	$\sim$	5			Event_Name		Report_Request	Common
oice_Overdue	DB_LastMaxI	N	$\sim$	7			Event_Type Failure_Retry_Minur		)B_Flag	Properties
port_Request	DB_Flag		$\sim$	4			Sleep Multiplier	4		
voice Request	Email POP3	T1	$\sim$	10			Snapshot Table Co		lirror	
edit Hold Decision	Email_POP3	-	$\sim$	10		~	_Triggered_By_		Trig	ger-Type Properties
nail POP3 Test	Email_POP3_		~	5			Connection Name SQL Statement		RP	ueued Flag Where [Processed] = 0
st Arg Batch	Folder_Not_E		~	4		v	Response SQL			
st_Arg_batch	Folder_Not_E	mpty	~	4			Connection Name		RP	
							Response Each/Or		ach	
							SQL Statement Response EXE	l	Jpdate Command_Queued	_Rag SET [Processed]=1 WHERE ID = {
						•	Call this EXE	0	`\Program Files (x86)\Visi	ual CUT 11\Visual CUT.exe
							Pass these Argume		e {Report} {Arguments}	
							Response Each/Or		ach	Common
						~	Send_Email			
							SMTP_Settings		imail_From_IT	Response
							EmailTo		do.millet@gmail.com	Properties
							Email_Attachments			
							Email_BCC			
							Email_CC Email Message	~	our mont manat was me	ceived AND processed. Contact IT D
							Email Subject		Report Request processed	
							Response Each/Or		ach	

As you select a particular event row in the grid on the left, the Property Panel on the right updates to also reflect the unique properties for that event type. In the example above, the '*Triggered By SQL*' property group reflects the unique **Trigger-Type** properties of the 'DB Flag' event type.

As demonstrated by the image above, when selecting a property, an ellipsis button on the right edge provides access to a matching property editor. This can be a simple drop-down providing a choice of relevant values. Or it can be a text/html editor for easy editing and embedding dynamic tokens as described in the next sections.

## **Embed Dynamic Tokens in Response Properties**

The property grid associates a special editor for response properties that may reference dynamic tokens. You open the dialog by clicking the ellipsis button to the right of the text property. For example:

Response_EXE     Call this EXE     Pass these Arguments     Response Each/Once?	_	)\Visual CUT 11\Visual CUT.exe Q\Credit_Hold.rpt" "Parm1:{Cust_ID	}" "Parm2:{How_Many}"
Text Editor (Multi <==> Single -e "C:\Visual CUT\vcQ\C "Parm1:{Cust_ID}" "Parm2:{How_Many}"	-	X {Cust_ID} {Cust_Name} {How_Man_Ken Hamady}	
Preview		OK Cancel	

The dialog provides several benefits:

- 1. It breaks the text into multiple lines using typical key words (such as "Parm" "FROM" "WHERE") to make it **easier to review and edit the text**. When the user clicks 'OK' the dialog re-assembles the content back to a single line.
- 2. Available dynamic tokens are listed in a panel on the right with tooltips revealing sample values.
- 3. **Double-clicking a token on the right inserts it into the cursor location within the editing panel** on the left.
- 4. You can change the font size using Ctrl-Scroll-Up or Ctrl-Scrolll-Down.
- 5. Turning on the 'Preview' checkbox toggles a display of the text with token references substituted by their sample values, like this:

🖳 Text Editor (Multi <==> Single Line)							
-e "C:\Visual CUT\vcQ\Credit_Hold.rpt" "Parm1:2" "Parm2:2"	{Cust_ID} {Cust_Name} {How_Many}						
Preview	OK Cancel						

## **Edit Text for Non-Response Properties**

Text properties that describe the triggering event (such as source SQL statement for DB events) cannot reference dynamic tokens. Because of this, when clicking the ellipsis button, they are edited in a simple text editor that looks like this:

🖶 Text Editor (Multi <==> Single Line)	_	×
Select Cust_ID, Cust_Name FROM Customer WHERE Credit_Hold = 1		
ОК		

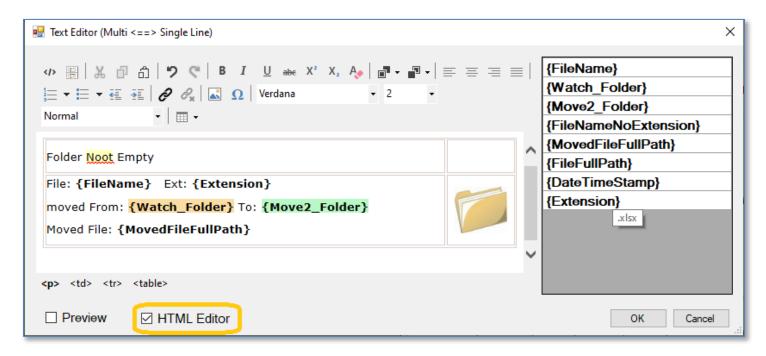
This simpler editor still provides several benefits:

- 1. It breaks the text into multiple lines using typical key words (such as "Parm" "FROM" "WHERE") to make it **easier to review and edit the text**.
- 2. When the user clicks 'OK' the dialog re-assembles the content back to a single line.
- 3. You can change the font size using Ctrl-Scroll-Up or Ctrl-Scrolll-Down.

## HTML Editor for Email Message Body

When editing email message body, you can elect to activate an HTML editor as shown below. This allows you to design and preview HTML email messages.

In Windows 8 or higher, the HTML editor also provides a spell checker (that is why "Noot" is highlighted):



Turning on the Preview checkbox shows a Preview with dynamic token values:

🖳 Text Editor (Multi <==> Single Line)		×
		{FileName} {Watch_Folder} {Move2_Folder} {FileNameNoExtension}
Folder Noot Empty File: DATA.xlsx Ext: .xlsx	^	{MovedFileFullPath} {FileFullPath} {DateTimeStamp} {Extension}
moved From: C:\Users\ixm7\OneDrive - The Pennsylvania State University\VC_QFolder To: C:\Visual CUT\vcQ\Queued Moved File: C:\Visual CUT\vcQ\Queued\DATA.xlsx	~	
Preview I HTML Editor		OK Cancel

# Using {aq\_HTML\_Table} Token in Email Responses

ActionQ automatically loads event data as an HTML table into a token called {aq\_HTML\_Table}.

🖳 SQ	L SELECT Ed	itor (Multi <==> Si	ngle Line)		? >	<
@C @O @C @S	heckUse utputTyp heckProc kipCheck	sp_Blitz] @Ign rDatabaseObje e = 'TABLE' , ( edureCacheFi sDatabase ='E ChecksTable =	{EindingsGroup} {aq_HTML_Table} {Finding} {Details} {URL}	~		
	Priority	FindingsGroup	Finding	DatabaseName	URL	^
•	10	Performance	Plan Cache Erased Recently		https://www.brentozar.com/askb	
	10	Reliability	Server restarted in last 24 hours			
	50	Performance	Recovery Interval Not Optimal	WE	https://sqlperformance.com/2020	
	100	Performance	Max Memory Set Too High		https://www.brentozar.com/go/n	
	100	Reliability	Cumulative Update Available		https://support.microsoft.com/en	~
<					>	
	Test	Records Not in Mirror		OK Cancel		

Using the email message editor, you can place that token inside HTML email messages:

💀 Text Editor (Multi <==> Single Line)	? ×
	ckID} ^
Verdana • 2 • Paragraph • • • • • • • • • • • • • • • • • • •	
	.} abaseName}
Preview  HTML Editor	OK Cancel

Since the HTML table shows all event rows, it makes sense to use it in email responses that are designated to fire ONCE rather than for EACH event row.

# Clicking the *Preview* checkbox, replaces the token with its dynamic value, displaying a nicely formatted table:

rdana	12	+ Normal		an • n •   = = = =   ⊡ • ⊟ • ∈ • ∈ ∈   .	0° 0° x ( 1001 3.1 )	{CheckID} /EindingsGroup}
						{aq_HTML_Table
ew sp_B	Blitz Alerts:				~	{Finding}
riority	FindingsGroup	Finding	DatabaseName	URL	Details	{Details}
hansoned (	Subscription and stated at	Debuterbased and a	The design of a fact of the database of	parties.	The oldest query in the	{URL}
					plan cache was created	{DatabaseName
					at Nov 18 2021	{Priority}
0	Performance	Plan Cache Erased		https://www.brentozar.com/askbrent/plan-	11:44AM. Someone ran DBCC	{QueryPlan} {QueryPlanFilter
		Recently		cache-erased-recently/	FREEPROCCACHE, restarted SQL Server, or it is under horrific memory pressure.	
0	Reliability	Server restarted in last 24 hours			Surprise! Your server was last restarted on: Nov 18 2021 12:41AM	
0	Performance	Recovery Interval Not Optimal	WE	https://sqlperformance.com/2020/05/system- configuration/0-to-60-switching-to-indirect- checkpoints	The database [WE] has a target recovery interval of 120, which is probably a mistake, and should be changed to 60.	,
¢					>	

ActionQ formats the HTML table using inline CSS to ensure it renders properly in email clients such as *Gmail*:

to ido.Mi	llet • Blitz Alerts:				
-	FindingsGroup	Finding	DatabaseName	URL	Details
10	Performance	Plan Cache Erased Recently		https://www.brentozar.com/askbrent/plan- cache-erased-recently/	The oldest query in the plan cache was created at Nov 18 202 10:14AM. Someone ran DBCC FREEPROCCACHE, restarted SC Server, or it is under horrific memory pressure.
	Reliability	Server restarted			Surprise! Your server was last restarted on: Nov 18 2021 12:41AM
10	rendently	in last 24 hours			12.4 (AIV)

## **View Dynamic Tokens for Each Process**

When a process is triggered for the first time after the ActionQ service is restarted, a text file is created to document the dynamic tokens for that process.

The text file is named as: Tokens\_<ProcessName>.txt

It is created in the ProgramData folder (see next section).

You can open the tokens documentation file for each process by clicking the *Tokens* toolbar button:

🐊 ActionQ Event Pr	operties							- 🗆 X
+ New Event	📋 Dele	ete Event	📔 Clone Ev	/en	t 🗎 S	ave Even	ıt	t 🗏 Open INI 🖽 Tables 🛛 {} Tokens
Name		Туре			Sleep_X	Included	0	
VC_QFolder		Folder_Not_E	mpty	$\sim$	4			✓ _Event
Credit_Hold		DB_Mirror_Sk	ip_Remove_T1	$\sim$	5			Event_Name Credit_Hold
Invoice_Overdue		DB_LastMaxN	I	$\sim$	7			Event_Type DB_Mirror_Skip_Remove_T1 Failure Retry Minutes 5
Report_Request		DB_Flag		$\sim$	4			Sleep_Multiplier 5
Invoice_Request		Email_POP3_	T1	$\sim$	10			Snapshot Table Connection Mirror
Credit_Hold_Decision		Email_POP3_	T1	$\sim$	10		1	Criggered_By_SQL     Connection Name     ERP
Gmail_POP3_Test		Email_POP3_	T1	$\sim$	5			Mirror Connection Name Mirror

Example for an event triggered by email:

{EmailDT} <=> Fri, 22 Jan 2021 14:09:06 -0500
{BodyText} <=> test
{Subject} <=> Please Send Sales Report
{ReplyTo} <=>
{FromAddress} <=> ido.millet@gmail.com
{Attachments} <=>

Example for an event triggered by SQL

{How\_Many} <=> 1
{Cust\_Name} <=> Dwight Wyse
{Cust\_ID} <=> 1

Example for an event triggered by Folder event:

{Move2\_Folder} <=> C:\Visual CUT\vcQ\Queued
{Extension} <=> .cmd
{DateTimeStamp} <=> 20210122135722
{FileNameNoExtension} <=> QFolder\_Test
{Watch\_Folder} <=> C:\Users\ixm7\OneDrive - MS\VC\_QFolder
{FileName} <=> QFolder\_Test.cmd
{FileFullPath} <=> C:\Users\ixm7\OneDrive - MS\VC\_QFolder\QFolder\_Test.cmd
{MovedFileFullPath} <=> C:\Visual CUT\vcQ\Queued\QFolder Test.cmd

# **Event Types**

# "Folder\_Not\_Empty" Event Type

Here is an example of options section for this type of event:

[VC\_QFolder] Event\_Type="Folder\_Not\_Empty" Sleep\_Multiplier="3" Watch\_Folder="C:\Users\ixm7\OneDrive - The Pennsylvania State University\VC\_QFolder\" Move2\_Folder="C:\Visual CUT\vcQ\Queued\" Target\_Files="\*.cmd;\*.bat" Renamed\_File="" SQL\_After\_Connection="" SQL\_After="" EXE2Call="C:\Program Files (x86)\Visual CUT 11\Visual CUT.exe" Arguments\_Template=""Batch:QFolder\_P1>>0>>"" Call\_When="Once"

In the example above, ActionQ will move any **.cmd** or **.bat** files in the Watch\_Folder to the Move2\_Folder and then trigger Visual CUT with a command line argument requesting processing of all batch files in that folder.

ActionQ Event Properties														?	$\times$
+ New Event	📋 Dele	ete Event	📔 Clone Ev	/en	t 🗎 Sa	ave Even	t	🗐 Ope	n INI	III Table	es	{} Tokens			
Name	me Type Sleep_X Included														
VC_QFolder	QFolder Folder_Not_Empty ~ 4 🗹		~	Event											
Credit_Hold		DB_Mirror_Sk	tip_Remove_T1	$\sim$	5			Event_Na	ame		VC_	QFolder			
Invoice_Overdue		DB_LastMax1	N	$\sim$	6			Event_Ty				Ider_Not_Empl	y		
Report_Request		DB_Flag		$\sim$	2			Failure_F		inutes	0				
Invoice_Request		Email_POP3_	T1	$\sim$	120		Sleep_Multiplier 4 Snapshot Table Connection Mirror								
Credit_Hold_Decision		Email_POP3	T1	$\sim$	10		~								
Gmail_POP3_Test		Email_POP3	-	$\sim$	5			Monitor					eDrive - The Pennsylvan	ia State	e U
Test_Arg_Batch		Folder_Not_E		$\sim$	4			Target F Move To				:md;*.bat Visual CUT\vcQ	NO		
Test_File_Exists		Folder_Not_E		$\sim$	4			Rename			C.		nqueuear		
							>	Respon		_					
							~	neopon	_	E					
								Call this I				-	(x86)\Visual CUT 11\Vis	Jal CUT	.exe
								Pass the	-			atch:QFolder_F	1>>0>>"		
							-	Respons		Once?	On	ice			
							_	Send_E	mail						
							N	Aonitor Fo	older:						
							Fil	le appearir	ng in this	folder will t	trigg	er the event.			
								mannia Tal		steb Folde	-) (N	Anua 2 Ealdar) (Ei	leName} {FileNameNoExter	ai an I	
										_		eFullPath} {DateT		isiony	
							1								

## **Dynamic Tokens for Response Logic**

This event supports embedding these tokens in the response logic (SQL, App arguments, Email): Argument\_Template: {Watch\_Folder} {Move2\_Folder} {FileName} {FileNameNoExtension} {Extension} {FileFullPath} {MovedFileFullPath} {DateTimeStamp}

#### **Dynamic Tokens for Renaming Files**

If the Mover2\_folder already contains the target file, the event logs & emails a failure message. To avoid such failures, the Renamed\_File property allows you to dynamically rename the incoming file:

- 1. You can inject into the Renamed\_File property tokens such as: {FileNameNoExtension}, {Extension}, and {DateTimeStamp}
- 2. You can inject current date/time with flexible formatting using {**[fdt]**DateTimeFormatString} tokens.

The **[fdt]** prefix instruct ActionQ to format the current date & time according to the formatting string. See Microsoft Date/Time formatting string documentation: <u>https://bit.ly/3tOW7S0</u>

For example, if *Renamed\_File* is: **{FileNameNoExtension}**\_{**[fdt]yyMMdd\_HHmm**}**{Extension}** an incoming **Claims.csv** file may be renamed to '**Claims\_210917\_0445.csv** 

 You Can add a counter, using a token such as **{[V]N4}**, to ensure unique file name. This token would be replaced by 4 digits (right-padded with 0's) and incremented to a number ensuring a unique file name.

For example, if *Renamed\_File* is: **{FileNameNoExtension}\_{{[V]N4}{Extension}** an incoming **Claims.csv** file may be renamed to '**Claims\_0001.csv**' If that file already exists, ActionQ will try '**Claims\_0002.csv**' etc.

# **Database Events**

The choice between database event types depends on how you wish to avoid repeat responses:

- <u>DB LastMaxN</u> events avoid repeat responses by tracking an auto-increment key and responding only to records a key larger than the max value seen before.
- **DB** Flag events avoid repeat responses by updating the database. For example, they may set a 'Processed' column for the new record(s) to true.
- **DB** Mirror Skip Remove T1 events avoid repeat responses by automatically creating & maintaining a Mirror table. If you are not allowed to touch the source database (e.g. an ERP system), you can direct the mirror table to a different database.

#### Source\_SQL\_Template Editor

All database events use a SQL statement (SELECT or, for stored procedures, EXEC) to identify new events. When you click to edit the Source\_SQL\_Template property, a special editor helps you test the SQL by displaying the result set.

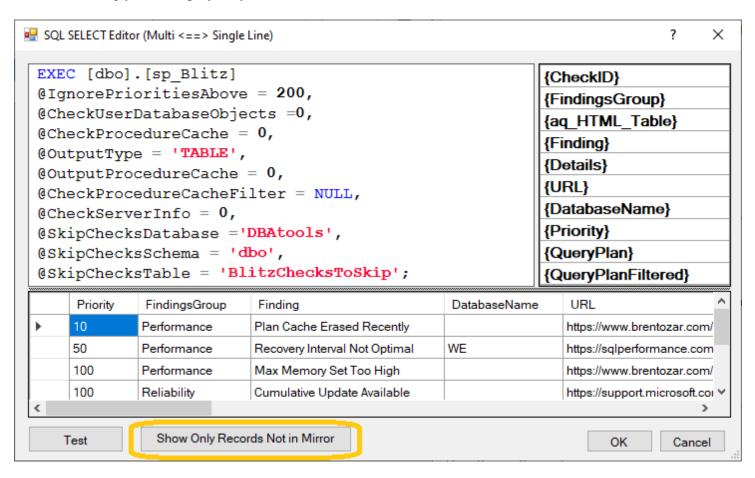
Upon a test, the editor also populates dynamic tokens based on the column names and values found in the first row. This facilitates constructing dynamic event responses incorporating these tokens.

SQL	SELECT	Editor (Multi <==> Single Line)			?	×
FRC WHE	IRE	* ommand_Queued [ID] > {LastMaxN} BY [ID] ASC	{aq_H {UTC_ {ID} {Web_ {LastN	Que	ued} uest}	}
	ID	Web_Request		UTC_	Queued	
•	1051	"C:\Program Files (x86)\Visual CUT 11\Invoice_Overdue.rpt" "Parm	n1:4201"	3/5/20	21 7:32	PM
	1052	"C:\Program Files (x86)\Visual CUT 11\Invoice_Overdue.rpt" "Parm	n1:1366"	11/6/2	021 8:0	5 PM
T	「est		C	K	Can	el

#### Using a Stored Procedure as Data Source

The image below demonstrates using a Stored Procedure as the data source for an event.

This happens to be a *DB\_Mirror\_Skip\_Remove\_T1* event type. So, after populating the data, a button becomes visible, allowing you to display only rows that are not in the mirror table. See <u>video demo</u>.



#### "DB\_LastMaxN" Event Type

Here is an example of options section for this type of event:

[Invoice\_Overdue] Event\_Type="DB\_LastMaxN" Sleep\_Multiplier="6" Source\_Connection="ERP" Source\_SQL\_Template="Select [Web\_Request] From Command\_Queued Where [ID] > {LastMaxN} ORDER BY [ID] ASC" SQL\_Statement\_Subquery= LastMaxN="1023" LastMaxN\_ColumnName="ID" SQL\_After\_Connection="" SQL\_After="" EXE2Call="C:\Program Files (x86)\Visual CUT 11\Visual CUT.exe" Arguments\_Template="-e {Web\_Request}" Call\_When="Each"

**{LastMaxN}** is a dynamic token replaced with the maximum value seen by ActionQ for the **LastMaxN\_ColumnName** in the query result set returned by the **Source\_SQL\_Template**. That maximum value is maintained for each event in memory as well as in the **LastMaxN** entry in the event's ini section. That is why it can be used in the SQL statement to restrict the returned rows to only new ones.

The value in any column returned by the source query, Subquery, and SQL\_After query can be used as a dynamic token in any later actions. In the example above, the argument template passed the value found in {Web\_Request} to Visual CUT for processing. This allows any application to trigger reports and emails by simply inserting a new record into a database table.

Notes:

- The LastMaxN entry in ActionQ.ini is read and used only for initialization purposes. Once a new LastMaxN value is established, it is written to ActionQ\_Data.ini file. From that point on, it is read and managed by the service only at that location. That ensures the ActionQ service never attempts to write to the ActionQ.ini file (which might be open for editing by you at the same time). So: ActionQ.ini is for you to change settings ActionQ\_Data.ini is for the service to persist values in case the service gets stopped.
- You can use any column names in the SOL result set as dynamic tokens.
- Source\_Connection refers to a connection string entry in the [Connection\_Strings] ini section. To protect passwords, those entries can refer to encrypted strings as explained in <u>Managing Encrypted Strings</u>.

#### "DB\_Flag" Event Type

Here is an example of options section for this type of event:

[Report\_Request] Event\_Type="DB\_Flag" Sleep\_Multiplier="4" Source\_Connection="ERP" Source\_SQL\_Template ="Select \* From Command\_Queued\_Flag Where [Processed] = 0" SQL\_Statement\_Subquery= SQL\_After\_Connection="ERP" SQL\_After="Update Command\_Queued\_Flag Set [Processed]=1 WHERE ID = {ID}" EXE2Call="C:\Program Files (x86)\Visual CUT 11\Visual CUT.exe" Arguments\_Template="-e {Report} {Arguments}" Call\_When="Each"

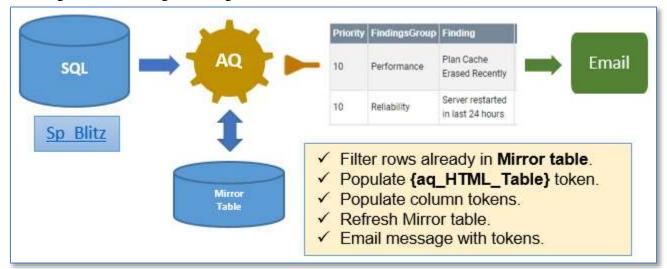
**SQL\_After** is executed for each row in the result set. In this case, it uses a token of one of the columns in the result set (**{ID}**) to update a Status to 'Processed.' This avoids duplicate processing. In a similar way, it uses two other columns from the source query (**{Report}** and **{Arguments}**) to pass dynamic arguments to the called executable.

Notes:

- You can use any column names in the SQL result sets as dynamic tokens.
- Source\_Connection and SQL\_After\_Connection refer to a connection string entry in the [Connection\_Strings] ini section. To protect passwords, those entries can refer to encrypted strings as explained in <u>Managing Encrypted Strings</u>.

#### "DB\_Mirror\_Skip\_Remove\_T1" Event Type

<u>Video demo</u> of using *ActionQ* to monitor the health of a SQL Server using this type of event.



This diagram shows the general logic:

Here is an example of options section for this type of event:

[Credit_Hold]
Event_Type="DB_Mirror_Skip_Remove_T1"
Mirror_Connection="SQLExpress_Mirror"
; mirror table always named as 'aqm_ <event_name>'. so for this event: aqm_Credit_Hold).</event_name>
Sleep_Multiplier="4"
Source_Connection ="ERP"
Source_SQL_Template ="Select Cust_ID From Customer WHERE Credit_Hold = 1"
SQL_Statement_Subquery= "Select Cust_ID,Date,Amount,Balance_After FROM Payments
WHERE Cust_ID = {Cust_ID}"
EXE2Call="C:\Program Files (x86)\Visual CUT 11\Visual CUT.exe"
Arguments_Template="-e "C:\Visual CUT\vcQ\Credit_Hold.rpt" "Parm1:{Cust_ID}""
Call_When="Each"
Failure_Retry_Minutes="5"

This type of event avoids duplicate processing by maintaining a mirror table with rows retrieved last time by the source Query. The mirror table is created automatically be ActionQ based on the column names and data types in the source query. It is names as **aqm\_<Event\_Name>**. so for the event above the mirror table name is **aqm\_Credit\_Hold**.

In the source query, any row that matches an existing row in the Mirror table gets **skipped**. **Column names starting with a space are not included in this logic**. That allows you to include extra data for event responses, but treat only some columns as keys in determining if a new event is a duplicate.

In the Mirror table, any row that is no longer in the source query gets **removed**. For example, if the customer is no longer on credit hold, removing that row from the Mirror table allows ActionQ to recognize a case when the same customer is placed on a new credit Hold.

This event type is particularly useful for cases where the source SQL comes from an ERP or Cloud database where you have no Modify permissions. Setting the Mirror\_Connection to another database where you have full permissions, allows you to maintain the Mirror table in the database of your choice.

Besides using column names that start with a space to indicate they are not key columns for detecting new events, another option is to include only key columns that identify true duplicates. For example, in the case above, the source query returns just the Cust\_ID column. The SQL\_Statement\_Subquery is used to access more database details. As demonstrated above, the SQL\_Statement\_Subquery can be correlated to the main query or the main event (File or email) by referencing tokens (e.g. {Cust\_ID}) from the main event.

The SQL\_Statement\_Subquery can also be used in cases where the event data has one to many relationship to desired database information. For example, in the case above, the database event identifies customers placed on hold. But for each such customer you wish to email a manager an HTML table containing that customer's payment and balance history.

Notes:

- ActionQ facilitates using any property name in the result set as a dynamic token in responses.
- Source\_Connection and Mirror\_Connection refer to a connection string entry in the [Connection\_Strings] ini section. To protect passwords, those entries can refer to encrypted strings as explained in <u>Managing Encrypted Strings</u>.
- Failure\_Retry\_Minutes is an optional setting available to all processes. See <u>Setting Failure Retry Period</u>.
- **Column names starting with a space** are not included in detecting new events by comparing to the mirror table. You can think of them as non-keys. To save space, increase speed, and improve security, only key columns are stored in the mirror table. This also improves resiliency because you can add/remove/change non-key columns to the event design without breaking the mirror table logic.

## PowerShell "PS\_Mirror\_Skip\_Remove\_T1" Event Type

#### See video demo of PowerShell scripts as events & responses.

This is very similar to DB\_Mirror\_Skip\_Remove\_T1 except that the source event is a PowerShell script rather than an SQL statement. The PowerShell script (.ps1 file) returns a collection of PowerShell objects as a result. ActionQ parses that result into a data table, similar to how it parses the data returned by an SQL event.

#### Calling REST APIs such as RabbitMQ

PowerShell is very powerful. You can leverage this event type to get data from many types of data sources. For example, you can call any *REST API* and not only return data but also "shape" (filter columns/rows, rename columns, add columns). For a good introduction to how you can call REST APIs from PowerShell see <u>this blog</u>. For discussion of how you can call *RabbitMQ* via PowerShell, see <u>this blog</u>.

#### **Typical Properties**

Here is an example of options section for this type of event:

[Disk\_Full] Event\_Type="PS\_Mirror\_Skip\_Remove\_T1" PS2Call="C:\PS\Disks Getting Full.ps1" Mirror\_Connection="Mirror" Sleep\_Multiplier="5" EXE2Call="PowerShell.exe"; call any EXE, batch file, REST API, or PowerShell as in this example Arguments\_Template= "-NoProfile -ExecutionPolicy Bypass -Command "C:\PS\my.ps1 -log {Name}.txt";" Call When="Each" Failure\_Retry\_Minutes="0" SQL After="Insert into [dbo].[ActionQ PowerShell Log] values (GetDate(), 'Low Disk Space', '{DeviceID}{VolumeName}, Size: {Size(GB)}GB, { FreeSpace(%)}% free.');" SQL\_When="Each" SQL\_After\_Connection="ERP" SMTP\_Settings="Email\_From\_IT" Email To="ido.millet@gmail.com" Email Subject="Disk Full Alert " Email Message="<HTML>...disks are getting full{ps HTML Table}...</HTML>" Email When="Once"

#### **Avoiding Duplicate Processing**



This type of event avoids duplicate processing by maintaining a mirror table with rows of results returned last time by the triggering PowerShell script. The mirror table is created automatically be ActionQ based on the properties of the PowerShell objects collection returned by the script. It is names as **aqm\_<Event\_Name>**. so for the event above the mirror table name is **aqm\_Disk\_Full**.

In the source query, any row that matches an existing row in the Mirror table gets **skipped**. **Column names starting with a space are not included in this logic**. That allows you to include extra data for event responses, but treat only some columns as keys in determining if a new event is a duplicate. In the Mirror table, any row that is no longer in the source query gets **removed**. For example, if the disk is no longer full, removing that row from the Mirror table allows ActionQ to recognize a case when the same disk is again getting full.

Note: to allow ActionQ to parse the results of the PowerShell script, let the script return PowerShell's default objects. Do NOT pipe the results into text tables for display.

Notes:

- ActionQ facilitates using any property name in the result set as a dynamic token in responses.
- Mirror\_Connection refer to a connection string entry in the [Connection\_Strings] ini section. To protect passwords, those entries can refer to encrypted strings as explained in <u>Managing Encrypted Strings</u>.
- Failure\_Retry\_Minutes is an optional setting available to all processes. See <u>Setting Failure Retry Period</u>.
- **Column names starting with a space** are not included in detecting new events by comparing to the mirror table. You can think of them as non-keys. To save space, increase speed, and improve security, only key columns are stored in the mirror table. This also improves resiliency because you can add/remove/change non-key columns to the event design without breaking the mirror table logic.

## "Email\_POP3\_T1" Event Type

This event type responds to incoming emails by triggering dynamic processes or database updates. It can detect and use text tokens within the email subject/body/attachments to trigger different actions.

#### **Typical Use Case:**

Imagine a customer was placed on credit hold (Credit\_Hold column set to True in the database):

Cust_ID	Cust_Name	Credit_Hold	Credit_Hold_Reversed_By	Credit_Hold_Approved_By	Credit_Hold_Decision_DT
1	Dwight Wyse	True		NULL	NULL

A Database event in *ActionQ* detects this and uses *Visual CUT* to email the VP of Sales:



The manager can then manually reply and add the text *Reverse* or *Approve* in a designated text area. Or, better yet, the manager can simply click one of the decision buttons. Those buttons are just images with mailto hyperlinks.

You can use a web site such as <u>this</u> to generate the **button images** and <u>this</u> to generate **mailto** syntax as hyperlinks for these images.

For example:

```
<A href="mailto:invoice@milletsoftware.com?subject=Credit Hold Decision
for {Customer.Cust_Name}&body=[Cust_ID: 2] [Decision: Reverse]">
<IMG src="file:///C:/Visual CUT/vcQ/Reverse.png"></A>
```

Clicking on the *Reverse* button triggers the following email message dialog. The manager can then simply click *Send*:

Credit Hold Decision for Dwight Wyse	- 2 ×
invoice@milletsoftware.com	
Credit Hold Decision for Dwight Wyse	
[Cust_ID: 2] [Decision: Approve]	g
Send 🔹 <u>A</u> 🛛 🖘 🍛 🔺 🖪 🗞 🖋	: 🗊

Another event in ActionQ (of type **Email\_POP3\_T1**) then:

- 1. Detects that incoming email
- 2. Collects data in tokens such as [Cust\_ID: 1] and [Decision: Approve].
- 3. Responds by updating the database, so the customer record changes to:

Cust_ID	Cust_Name	Credit_Hold	Credit_Hold_Reversed_By	Credit_Hold_Approved_By	Credit_Hold_Decision_DT
1	Dwight Wyse	True		ido@milletsoftware.com	2020-08-25 19:04:04.0000000

If, for another case, the manager indicates *Reverse*, ActionQ would issue a **different SQL statement** resulting in a customer record shown for Ken Hamady:

Cust_ID	Cust_Name	Credit_Hold	Credit_Hold_Reversed_By	Credit_Hold_Approved_By	Credit_Hold_Decision_DT
1	Dwight Wyse	True		ido@milletsoftware.com	2020-08-25 19:04:04.0000000
2	Ken Hamady	False	ido@milletsoftware.com	NULL	2020-08-25 14:40:55.0000000

This demonstrates the ability to **automate workflows by chaining multiple events**.

#### **Setting Default Email Client**

When a user clicks a mailto link, if the wrong email client opens up (e.g. Outlook instead of Gmail), the user can change their default email client.

In Windows, head to Settings > Apps > Default apps. Scroll down and pick *Choose default apps by protocol*. For 'Mailto', choose the client of your choice. For Gmil, select Google Chrome.

#### **Email Server and Inbox Settings**

Multiple events can target the same inbox. Server/Inbox settings are specified like this:

[Email\_Server\_InBoxes] MilletSoftware\_Invoice=host4.hostmonster.com||invoice@MilletSoftware.com||ES\_MS\_Password||10

The 4 elements are: the server, the inbox email account, the encrypted password name, and the maximum number of emails to inspect in each scan cycle.

#### **Event Settings**

Each *Email\_POP3\_T1* event has a section with settings such as these:

[Credit_Hold_Decision]
Event_Type="Email_POP3_T1"
Email_Server_InBox="MilletSoftware_Invoice"
Sleep_Multiplier="10"
Filter="(Subject contains "Decision Needed: Credit Hold" AND From contains "ido@milletsoftware.com")"
Message_Sent_in_Last_N_Minutes="9000"
Save_As_EML_To_Folder="C:\Visual CUT\Invoice_Requests\eml\"
Save_Attachments_To_Folder=""
Save_Attachments_To_Unique_File_Names="true"
Delete_Email_From_Server="true"
$Parse\_Expressions="Cust\_ID::::\d{5,6}   Cust\_Email::::\S+@\S+.([a-zA-Z0-9])+"$
SQL_After_Connection="ERP"
SQL_After="SQL_IF_{Decision}"
SQL_IF_ <mark>Reverse</mark> ="Update Customer Set Credit_Hold = 0, Credit_Hold_Reversed_By='{FromAddress}',
Credit_Hold_Decision_DT=GETDATE() WHERE Cust_ID = {Cust_ID}"
SQL_IF_ <mark>Approve</mark> ="Update Customer Set Credit_Hold_Approved_By=' <mark>{FromAddress}</mark> ',
Credit_Hold_Decision_DT=GETDATE() WHERE Cust_ID = {Cust_ID}"
Call_When="Each"
EXE2Call=""
Arguments_Template=""

The *Email\_Server\_InBox* entry points at the corresponding server and inbox this event monitors.

The *Filter* entry specifies what email messages within that inbox are targeted. Here are some examples: Subject like "Re: Credit Hold\*" Subject contains "Trip Cancelation" and From = "Cruises@Titanic.com" Any email header field name can be used, case is insensitive. The "\*" wildcard matches 0 or more occurrences of any character. Parentheses can be used to group conditions. The logical operators are: AND, OR, NOT (case insensitive) Comparison operators are: =, <, >, <=, >=, <> String comparison operators are: CONTAINS, LIKE (case insensitive) *Message\_Sent\_in\_Last\_N\_Minutes* entry allows only newer messages to be targeted.

Save\_As\_EML\_To\_Folder entry, if populated, directs the process to download the messages as eml files.

*Save\_Attachments\_To\_Folder* and *Save\_Attachments\_To\_Unique\_File\_Names* entries control if, how, and to what folder attachments are downloaded. If attachments are downloaded, ActionQ maintains an {Attachments} token with the list of downloaded files separated by '||'.

*Delete\_Email\_From\_Server* entry controls whether ActionQ deletes a targeted email message from the server after processing it. **Important:** if this option is set to false, ActionQ avoids duplicate processing of old messages by tracking the maximum date & time found in the date header of already-processed messages.

ActionQ Event Pro	perties										?
+ New Event	📋 Delete	Event	📔 Clone Event	🗎 S	ave Event	e 🗐 Op	en IN	11	I Tables	<b>{}</b>	Tokens
Name		Туре			Sleep_X	Included		₿↓			
VC_QFolder		Folder_N	Not_Empty	$\sim$	4		*	_Eve	nt		
Credit_Hold		DB_Mirr	or_Skip_Remove_T1	~	5			Even	t_Name		Parse_Email_Attachment
Invoice_Overdue		DB_Last	MaxN	$\sim$	6			Even	it_Type		Email_POP3_T1
Report_Request		DB_Flag		~	2			Failu	re_Retry_M	Vinute	e 10
Invoice_Request		Email_P	OP3_T1	~	10			Slee	p_Multiplie	er	5
Credit_Hold_Decis	ion	Email_P	OP3_T1	~	10			Snap	shot Table	Conn	é
Gmail_POP3_Test		Email_P	OP3_T1	~	5		~	_Trig	gered_By_	Email	
Test_Arg_Batch		Folder_1	Not_Empty	~	4			InBo	ox Name		MilletSoftware_Invoice
Test_File_Exists		Folder_1	Not_Empty	~	4			Dele	te Email Fr	om Se	True
spBlitz_New_Alert	t	DB_Mirr	or_Skip_Remove_T1	~	5			Filte	r Condition		(Subject Contains "Get Attachment Data")
Export_Open		Folder_1	Not_Empty	~	1			Filte	r Last N Mi	nutes	
Parse_Email_Attac	hment	Email_P	OP3_T1	~	5				e Expressio		Cust_ID:::\d{5,6}   Cust_Email:::\S+@\S+\.([a-zA-Z0-9])+
OneDrive_Move_t	est	Folder_1	Not_Empty	~	4				.eml Folde		C:\Visual CUT\Invoice_Requests\eml\
Invoice_Request_I	No_DB	Email_P	OP3_T1	~	10			Save	Attachme	nts Fo	C:\Visual CUT\Invoice_Requests\Attachments\
Gmail_to_Twilio		Email_P	OP3_T1	$\sim$	20	$\checkmark$		Save	Attachme	nts Un	True
							>	Resp	onse SQL		
							>	Resp	onse_EXE_	or_RE	EST_API
							>	Send	l_Email		
					Tok eac Seg Cus Th Th	kens k ch dir parate st_ID: ne 'Cu ne 'Cu ken b'	ective is a e multiple :::\d{5,6}   ist_ID' toke ist_Email' t	pair of pairs v  Cust n lool oken l [Nam	t tokens from Subject, Message Body, and Attachments. f 'Token_Name:::Regular_Expression' with '   ' like this: :_Email:::\S+@\S+\.[[a-zA-Z0-9])+ ks for a 5-to-6 digits number. looks for an email address. ne: Value] patterns are also parsed. Approve]		

Here is a screenshot showing the properties in the GUI:

ActionQ parses dynamic tokens from each email message using two mechanisms:

- 1. By Brackets (e.g. [Name: Value] patterns located in message subject and body
- 2. By Regular Expressions matching text in message subject, body, and attachments.

#### **Standard Dynamic Tokens**

For email events, ActionQ populates these standard dynamic tokens:

{EmailDT}, {FromAddress}, {ReplyTo}, {Attachments}, {Subject}, and {BodyText}

which can be referenced inside event responses (SQL statements, Command line arguments, Email messages):

#### **Dynamic Tokens By Regular Expressions**

Regular expressions allow you to extract values from text using very powerful and flexible expressions. You can specify multiple patterns using the Parse Expressions property of email events.

For example:

Parse\_Expressions="Cust\_ID:::\d{5,6}||Cust\_Email:::\S+@\S+\.([a-zA-Z0-9])+"

tells ActionQ to parse the email message **subject**, **body**, as well as any **attachments** (with a file type that can be treated as text).

If a pattern with 5-to-6 digits is found, it gets loaded into a {Cust\_ID} token.

If a pattern that looks like an email address is found, it gets loaded into a {Cust\_Email} token.

This use of such powerful patterns adds a lot of flexibility in automating responses to email messages based on message as well as attachments text.

#### **Dynamic Tokens By Brackets**

In addition, ActionQ automatically scans the *subject* and *body* for tokens that look like this:

[anyName: anyValue] and loads them into tokens.

For example, having the following text [Decision: Approve] anywhere within the *subject* or *body* of the email would result in a {Decision} token with a value of 'Approve'.

#### SQL\_After Logic

You can use the value of a dynamic token to control the SQL statement generated in response to the event.

For example, setting this event property: *SQL\_After*="SQL\_IF\_{Decision}" indicates that the SQL statement to be triggered depends on the value of the {Decision} token. If the Decision value is **Reverse**, the statement specified by **SQL\_IF\_Reverse** is executed. If the Decision value is **Approve**, the statement specified by **SQL\_IF\_Approve** is executed.

You can use any token(s) and any number of alternatives with this logic. If no matching ini entry is found, the SQL step is skipped.

In the example above, the EXE2Call is left blank, but you are free to trigger just SQL, just EXE, both, or even none (for example, if you wish to use the process just for downloading targeted email attachments).

## **Setting Up Alerts for Windows Scheduled Task Failures**

ActionQ can alert you when *Windows Task Scheduler* fails a task. For example, when a scheduled task designed to trigger a batch file fails to locate the batch file.

Simply add the following section to the ActionQ.ini file:

[Scheduled\_Tasks] Monitor\_Scheduled\_Tasks=True Every\_N\_Minutes=10 Ignore\_Repeats\_for\_N\_Minutes=1440

In the example above, ActionQ would check for failures every 10 minutes and would avoids duplicate alerts (same task name & error code) for 1440 minutes (24 hours).

When failures are detected, the ActionQ administrator would receive an email alert such as this:



#### ActionQ monitors only enabled scheduled tasks under the root folder of task scheduler:

🕑 Task Scheduler			
File Action View Help			
← ➡ 2			
Task Scheduler (Local)	Name	Status	Triggers
🗤 🗸 Task Scheduler Library			
Intel(R) Small Business Advantage	🕒 Condor Updater	Ready	At 10:30 AM
> 🖺 Lenovo	🕒 Condor Updater - Landscapes	Ready	At 10:30 AM
> 🗎 Microsoft	🕒 Every Hour	Ready	At 8:30 PM e
OfficeSoftwareProtectionPlatform	Every_Hour_Millet_Software	Disabled	At 8:30 PM e

## **Monitoring Snapshot and Mirror Tables**

The **Tables** button in the Action Manager menu launches a window displaying the *Snapshot* and/or *Mirror* tables for the currently selected event. Here is an example for an event that has both tables.

This allows you to monitor that information for debugging and training purposes. Hit F5 to refresh the data in the grids.

	Sna	pshot & Mirror	Tables for [Credit_Ho	old]. Hit F5 to Refresh.	_		×
E	I Snapshot Table: [aqt_Credit_Hold] 📑 Mirror Table: [aqm_tCredit_Hold]						
Γ		Cust_ID	Cust_Name				
	•	1	Dwight Wyse				
		2	Ken Hamady				

+ New Event	🗎 Delete Event	🗎 Clone E	vent	: 💾 Sa	ave Even	t	🗐 Open INI	I Tables	{} Tokens			
Name	Туре			Sleep_X	Included		<b>₽</b> 2↓ 📼	-				
VC_QFolder	Folder_Not_Em	pty	$\sim$	4			_Event					
Credit_Hold	DB_Mirror_Skip	_Remove_T1	$\sim$	5			Event_Name		edit_Hold			
Invoice Overdue	DB_LastMaxN		~	7			Event_Type		3_Mirror_Skip_Re	emove_T1		
Report_Request	DB_Flag		~	4			Failure_Retry_Minute Sleep Multiplier	es 5 5				
		4					Snapshot Table Con	-	пог			
Invoice_Request	Email_POP3_T		$\sim$	10			/ _Triggered_By_S					
Credit_Hold_Decision	Email_POP3_T	1	$\sim$	10			Connection Name	EF	RP			
Gmail_POP3_Test	Email_POP3_T	1	$\sim$	5			Mirror Connection N		nor			
Test_Arg_Batch	Folder_Not_Em	pty	$\sim$	4	$\checkmark$		SQL Statement	Se	elect Cust_ID, Cu	st_Name From Cus	tomer W	HE
							Response SQL     Connection Name	EF	00			
							Response Each/On					
							SQL Statement			'How Many' From	Custome	er W
							Response EXE			non_nany mon	Custome	
							Call this EXE	C:	\Program Files (x	86)\Visual CUT 1	Visual (	CUI
							Pass these Argumer	nts -e	"C:\Visual CUT\	vcQ\Credit_Hold.r	pt" "Pan	m1:
							Response Each/On	ce? Ea	ch			
							Send_Email					
						0 9 1 1 1	inapshot Table Con onnection Name used fi napshot table (aqt_Eve older/File properties. he table can be used a lrop-Down Is Populated ou need to populate th Connection_Strings[Sna	for SnapShot Ta entName) gets cr is data source fo I by Entry Names at section. For e:	reated by the service r a report or for debu from the [Connection xample:	e on the fly based on S Igging purposes.		

# **Options**

### **Customizing About Window in ActionQ Manager**

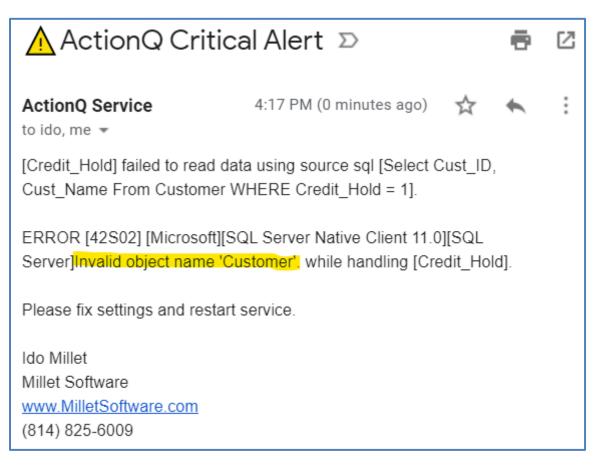
Set the following lines in the ini file:

[Options] About\_Line1="email: ido@MilletSoftware.com" About\_Line2="Skype: ido\_millet" About\_Line3=<u>www.MilletSoftware.com</u>

## **Handling Failures**

When a failure occurs, the service emails a message to the addresses specified in *Email\_Failure\_Notices\_To* option as described in <u>Setting Email Options</u>.

Here is an example of such an email triggered when a database table used in a Source\_SQL\_Template is not found:



As stated in the email message, once an event fails, the service will no longer monitor it. You need to fix the problem and restart the service.

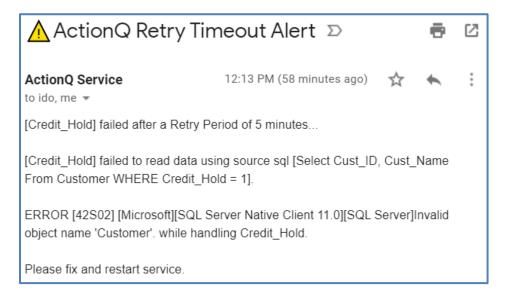
### **Setting Failure Retry Period**

To handle transitory problems such as loss of connectivity to a database or to a cloud folder, you can set an optional entry in the specific event properties: Failure\_Retry\_Minutes="5"

This would place a failing event in a Retry mode for 5 minutes. And the user would receive an email message such as this:

ActionQ Retry Alert						
ActionQ Service to ido, me 👻	4:54 PM (0 minutes ago)	☆	4	:		
[Credit_Hold] failed to read data using source sql [Select Cust_ID, Cust_Name From Customer WHERE Credit_Hold = 1].						
ERROR [42S02] [Microsoft][SQL Server Native Client 11.0][SQL Server]Invalid object name 'Customer'. while handling Credit_Hold.						
Will Retry for 5 minutes						
Ido Millet <u>www.MilletSoftware.com</u>						

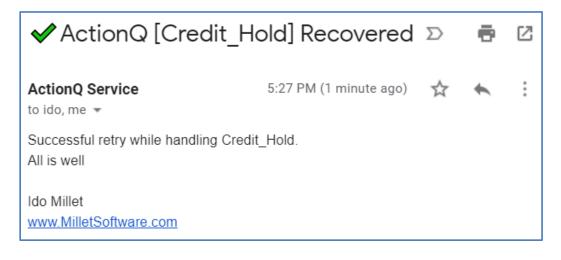
If after 5 minutes the process still fails, it is disabled and a final alert email is sent:



The event recovers if, before getting disabled as above, it: a) experiences a success (triggering an EXE or moving a file) \* Or \*

b) stops experiencing failures during one more retry period beyond the initial retry period.

An email confirms the good news like this:



## **Technical Notes**

#### **Database Connectivity**

#### 64 vs 32-Bit DSNs

The 64-bit version of ActionQ can only use 64-bit ODBC DSNs. A 32-bit version of ActionQ is available upon request if you can only use 32-bit ODBC DSNs.

#### NT Authentication

If you are using SQL Server with NT Authentication, unless you <u>Set the ActionQ Service to Run Under a User</u> <u>Account</u> (and that user account has login permissions to SQL Server), you need to map the SYSTEM account to have Login permissions. Go to SQL Server >> Security >> Logins and set the User Mapping for NT AUTHORITY\NETWORK SERVICE or for NT AUTHORITY\SYSTEM as shown below:

🚦 Login Properties <mark>- NT AUTH</mark>	IORITY\SYSTEM		- 🗆	×
Select a page	🖵 Script 🔻 😮 Help			
🔑 General				
Server Roles User Mapping	Linear managed to this leaves			
Securables	Users mapped to this login: Map Database	User	Default Schema	
Status				_
-	ActionQ_Mirror	NT AUTHORITY\SYSTEM	dbo	
	master			
	model			
	msdb			
	tempdb			
	VcQ	NT AUTHORITY\SYSTEM	dbo	
	WE			
Connection Server:	Guest account enabled for: Ac		_	>
MILLETSOFTWARE2	Database role membership for: Ac	tionQ_Mirror		
Connection: MilletSoftware2\ixm7	db_accessadmin db_backupoperator			
View connection properties	db_datareader			
11	db_datawriter			
	db_ddladmin			
	db_denydatareader db_denydatawriter			
Progress	db_owner			
Ready	☐ db_securityadmin ☑ public			
		L	OK Can	cel

#### **SQL Statements**

#### **SQL\_After as SELECT Query**

If the **SQL\_After** is a SELECT statement, ActionQ adds extra {**af\_**<**columnName>**} tokens as well as {**aq\_HTML\_Table\_After**} token for each row in the main event tokens. The information in **these extra dynamic tokens can be used in the Email or EXE responses** because those responses are always triggered AFTER the SQL response.

*SQL\_After* statements are now (Version 2.0) allowed to return multiple rows. {af\_<colName>} tokens are generates from the first returned row. The *{aq\_HTML\_Table\_After}* token is generated from all the rows. Note: When set to run for *Each* row in the main event (rather than *Once*), the *SQL\_After* logic fires and repopulates these tokens for each row in the main event.

Here is an example of an email from Visual CUT (EXE response) where information from a SELECT statement in the SQL response (how many customers are on credit hold) was used as a dynamic token in the command line arguments within the call to the Visual CUT EXE.



#### **SQL Statement Subquery**

If the SQL Statement Subquery is a SELECT statement, ActionQ adds extra {**sb\_**<**columnName**>} tokens as well as {**aq\_HTML\_Table\_Subquery**} token for each row in the main event. The information in these extra dynamic tokens can be used in any follow-up actions/responses, including in the **SQL\_After** statement

~	_Event_Name Event_Type Failure_Retry_Minutes Sleep_Multiplier	Credit_Hold DB_Mirror_Skip_Remove_T1 5		^
~	Event_Type Failure_Retry_Minutes Sleep_Multiplier	DB_Mirror_Skip_Remove_T1		
~	Failure_Retry_Minutes Sleep_Multiplier			
~	Sleep_Multiplier	5		
~				
~		5		
	Snapshot Table Connecti	Mirror		
	_Triggered_By_SQL			
	Connection Name	ERP		
	Mirror Connection Name	Mirror		
	SQL Statement	Select ID, Cust_Name, Balance FROM Customer WHERE Credit_Ho	ld = 1	
	SQL Statement Subquery	Select ID, Date, Amount, Balance_After FROM Payments WHERE II	D = {ID}	
~	Response SQL			
	Connection Name	ERP		
	Response Each/Once?	Each		
	SQL Statement	Select Count(*) AS 'How_Many' FROM Customer WHERE Credit_H	old = 1	
~	Response_EXE			
	Call this EXE	C:\Program Files (x86)\Visual CUT 11\Visual CUT.exe		
	Pass these Arguments	-e "C:\Visual CUT\vcQ\Credit_Hold.rpt" "Parm1:{Cust_ID}" "Parm	2:{How_Many}"	
	Response Each/Once?	Each		
~	Send_Email			
	SMTP_Settings	Email_From_Sales		
	EmailTo	ido.millet@gmail.com		¥
sq	L Statement Subquery			
Ор	tional! The Correlated Su	bquery to run for each main row.		
Ge	nerates {aq_HTML_Table	_Subquery} from all rows and {sb_ <colname>} tokens for 1st row.</colname>		
<b>F a r</b>				
		ay return several new order rows. to email an HTML table showing the order's line items.		
	· · ·	r only Key Columns and get more columns via this Subquery.		
Sar	mple: Select Date,Amoun	t,Balance from Payments where Cust_ID = {Cust_ID}		

#### SQL Server (fully qualify table names)

To avoid errors such as: [SQL Server]Invalid object name 'dbo.Email' use the fully qualified table name (including the database name) in SQL statements.

#### Good example (where **AQ** is the database name):

INSERT INTO AQ.dbo.Email ("Email\_DT", "Email\_From", "Email\_Subject", "Email\_BodyText", "Attachments", "Answer", "Note") Values ('{EmailDT}', '{FromAddress}', '{Subject}', '{BodyText}', '{Attachments}', '{Answer}', '{Note}');

#### Bad example:

INSERT INTO dbo.Email ("Email\_DT", "Email\_From", "Email\_Subject", "Email\_BodyText", "Attachments", "Answer", "Note") Values ('{EmailDT}', '{FromAddress}', '{Subject}', '{BodyText}', '{Attachments}', '{Answer}', '{Note}');

### **ProgramData Folder**

The settings file (**ActionQ.ini**), the service private ini file (**ActionQ\_Data.ini**) and the daily log files are maintained at: %APPDATA%\MilletSoftware\ActionQ\

For example, on a Windows 10 machine, the ActionQ.ini file is at: C:\ProgramData\MilletSoftware\ActionQ\ActionQ.ini

### Settings Files (ActionQ.ini and ActionQ\_Data.ini)

All entry values (even numeric ones) must be enclosed in double quotes. For example: Sleep\_Multiplier="4"

All comments in the ini file must start with a semi-colon: ;

While ActionQ Service is running it maintains an in-memory copy of the ActionQ.ini file as a Read Only version. It never attempts to write to that file. That makes it safe for you to make changes to the settings while the service runs.

Values the service needs to "remember" even if it is stopped or uninstalled (such as LastMaxN) are saved by the service to **ActionQ\_Data.ini** file. Typically, you should not open or edit that file.

#### **UNC Paths rather than Mapped Drives**

Use UNC paths rather than mapped drive letters when referring to resources such as Crystal Reports files in command line arguments.

ActionQ automatically converts mapped drive to UNC paths for the following properties: *Watch\_Folder*, *Move2\_Folder*, *smtpQ\_Folder*.

#### **Invisible Mapped Drives**

ActionQ Manager **runs as administrator** and hence may not display mapped drive letters in folder selection dialogs unless you use one of the solutions discussed in this <u>Microsoft Note</u>. You can copy & paste UNC paths manually into options for folder and file targets.

#### **Batch File to Make Mapped Drives Visible**

As a solution for the problem above, a batch file is provided in the ActionQ application folder: **C:\temp\Enable Mapped Drives in Elevated Apps (Right-Click and Run as admin).cmd** Running that batch file sets a registry entry allowing elevated applications to see mapped drive paths. A machine restart is needed to apply the change.

### Queuing Emails to smtpQ Outgoing Folder

If you also have Visual CUT installed with smtpQ enabled, you can queue outgoing emails to the Outgoing folder by setting this entry in the ActionQ ini file under the [Events] section:

```
[Events] smtpQ_Folder="C:\Visual CUT\smtpQ\Outgoing"
```

### **ActionQ Service Fails to Start**

If you get the following error:

**Error 1053: the Service Did Not Respond to the Start or Control Request in a Timely Fashion** Try to:

- Reboot the computer
- Review the suggestions in this <u>blog</u>.

### Custom Logging (override appsettings.json)

To override the custom logging options, which by default are specified in the *appsettings.json* file, create a *logsettings.json* file and place it in the same folder. For example, this can easily allow you to use a cloud logging service such as *Seq*.

# **Update History**

### Version 3.0.5.3 (entered testing May 12, 2024):

- New response type of calling a PowerShell script. You can pass dynamic tokens to the PowerShell script. For detail, see <u>PowerShell Response</u>. See <u>video demo</u> [**D**]
- New event type of PowerShell script (PS\_Mirror\_Skip\_Remove\_T1). See video demo [▶] This is similar to the Database event, except that the data comes from a PowerShell script. For example, you may want to get data via *REST API* calls (e.g. *RabbitMQ*). Or monitor system health. Typical responses are email alerts and updating databases. For detail, see PowerShell "PS\_Mirror\_Skip\_Remove\_T1" Event Type.

#### **Mirror Table Features**

- Mirror Table logic now ignores column names that start with a space (e.g. 'Balance'). This allows including useful data (e.g. balance of account placed on credit hold) in event data, yet avoiding triggering another response when such non-key information changes. For example, once a customer is placed on credit hold, we may not want to trigger another alert just because their balance changed.
- Newly created mirror tables **store only key columns** (column names that do not start with a space). This saves space, increases speed, and improves security. It also improves resilience because you can add/remove/change non-key columns to the event design without breaking the mirror table logic.

#### **Logging Features**

- Added dynamic logging as an event response (typical targets are *Seq* or RabbitMQ). This is not yet documented yet. Contact Millet Software for testing this new feature.
- Added support for logging to Serilog Seq and Serilog RabbitMQ.
- Added more structured logging properties, including the event name.
- Added support for <u>custom logging</u> settings (*logsettings.json*)

#### **Other Features**

- You can now use both 64-bit and 32-bit versions on the same machine. The new 32-bit version uses a service called ActionQ32 instead of ActionQ. It automatically renames & uses separate files (ActionQ32.ini, ActionQ32\_Data.ini, ActionQ32.log).
- The ActionQ Service was upgraded to .NET 8.0
- When the service fails to install/start/stop/uninstall the service, a message explains the reason.
- Fixed a problem with how the Encrypted Strings editor displays previously saved settings
- Installation now includes a sample ini file with many examples of events, encrypted strings, database connections, mailboxes, etc.
- Installation now includes a sample json file for Office365 OAuth 2.0 email authentication.
- Added a **batch file to automate the installation process** (ActionQ\_Install\_RClick\_Run\_As\_Admin.cmd).
- When adding a database connection profile, a helpful text of dsn=?;uid=?;pwd=ES\_? is provided.

#### Fixes

- Fixed a problem in Mirror table handling of Boolean values.
- Fixed a problem in how the 64-bit version shows the connection string for database connections.
- Fixed a problem with how the service handled OAUTH for SMTP via Office365.

### Version 2.0.8.01 (February 28, 2024):

- Added support for OAuth2 when sending/receiving emails (SMTP & POP3) via Office365 and Gmail. Contact Millet Software for detailed instructions.
- Fixed multi-row SQL population of dynamic tokens.
- Fixed {aq\_HTML\_Table} bug (introduced in V2.0.5, and remained in V2.0,6)
- Removed several CSS style defaults for tables in email messages (email clients require inline styling).
- Fixed display of object properties (event, email, inbox, database connections) after cloning the object.
- Fixed a bug in adding a new inbox profile.

### Version 2.0.2.01 (August 1, 2023):

- ActionQ can now <u>call a REST API</u> as a response to an event. See <u>video demo</u> [**D**]
- Returned JSON is parsed to dynamic tokens that can be embedded in a follow-up email message. For example, an incoming email event can trigger an SMS message via Twilio's REST API. Twilio's JSON response is parsed into tokens that can be embedded in an email as another response.

### Version 2.0.1.01 (July 04, 2023):

• Fixed sanitizing of connection strings when logging connection failures.

### Version 2.0.0.01 (June 12, 2023):

- Breaking Change! SQL After statements tokens names are {af\_<colName>} instead of {<colName>}. For example, {af\_ID} instead of {ID}
   This solves cases where other SQL statements for the same event have columns with the same name. If you have an event that uses tokens from an SQL After statement, be sure to update that event.
- SQL After statements are now allowed to return multiple rows. For SELECT statements, this provides a new {aq\_HTML\_Table\_SQL\_After} token for embedding in email responses.
   Note: When set to run for Each row in the main event (rather than Once), the SQL\_After logic fires and repopulates these tokens for each row in the main event.
- Added <u>SOL Statement Subquery</u> property to database events. ActionQ runs that correlated subquery for each row in the main query. For SELECT statement, it populates new <u>{aq\_HTML\_Table\_Subquery}</u> and {sb\_<colName} tokens. For example, a backorder event can easily embed line items detail as HTML table in an email response. Thanks to Corey Durthaler for the feature idea.</li>
- Dynamic tokens are now sorted alphabetically in the token panel.
- Fixed double-prompting for unsaved changes.
- Added green highlights for action descriptions (e.g. 'emailed to', 'Ran', 'Subquery') in the log display.
- The SQL editor now starts Cast() expressions on new lines for improved readability.
- The SQL editor's data grid now right-aligns date and number columns.
- Auto-generated HTML tables now handle Date values as dates rather than DateTime.
- The log display automatically abbreviates content of HTML tables to .

### Version 1.1.97.02 (November 20, 2022):

- Updated internal component to a later version.
- Bug fix (null object reference).

### Version 1.1.89.02 (July 10, 2022):

- Fixed a problem in testing email profiles.
- Fixed an emailing problem from the service.
- Added debug option to review mirror table vs fresh data.
- Fixed Mirror Table comparisons for Decimals values with different number of trailing 0's.
- Fixed tooltip issue for the {aq\_HTML\_Table} token.
- Updated the email message HTML editor. Preview scrollbars are now enabled.

### Version 1.1.0.95 (March 2, 2022):

• Email events can now **use Regular Expressions** to parse dynamic tokens from the email **subject**, message **body**, and even **file attachments**. See <u>Dynamic Tokens By Regular Expressions</u>.

### Version 1.1.0.93 (January 6, 2022):

- ActionQ now automatically builds an HTML table token called {aq\_HTML\_Table}. You can place that token in email messages to display event data as a nicely formatted table. See <u>Using {aq\_HTML\_Table} Token in Email Responses</u>.
- Fixed handling of NULL values in Mirror table logic ('DB\_Mirror\_Skip\_Remove\_T1' event type).
- SQL Query editor now provides a button (only for DB\_Mirror\_Skip\_Remove\_T1 event types) allowing you to display only new cases (rows that are not already in the Mirror table). See <u>example</u>.
- Added an example for <u>Using a Stored Procedure as Data Source</u>.
- Added a <u>video demo</u>.
- Fixed bug in properties grid for email inboxes.
- Fixed a bug in handling of encrypted strings.
- Added syntax highlighting to SQL editor.

### Version 1.1.0.87 (November 6, 2021):

- Added a 32-bit version of ActionQ (to support 32-bit ODBC drivers). Contact Millet Software for detail.
- Fixed support for HTML email signatures.
- Added a special dialog for entering & testing Source\_SQL\_Template statements for database events. When ActionQ displays the result set from the SELECT statement, it also takes care of populating dynamic tokens to facilitate designing dynamic responses. See <u>Source\_SQL\_Template Editor</u>.
- When saving a new Folder or Incoming Email event, ActionQ now automatically generates and saves sample tokens to facilitate designing dynamic responses even before the events get triggered.

### Version 1.1.0.83 (September 19, 2021):

- *Folder\_Not\_Empty* events now support an optional *Renamed\_File* property, allowing you to rename incoming files. For in-place renaming, you may leave the *Move2\_Folder* blank.
- *Folder\_Not\_Empty* events now support flexible **DateTime** and **File Counter** tokens to ensure the Renamed\_File is unique. See <u>Dynamic Tokens for Renaming Files</u>.
- Email/SQL/App responses to *Folder\_Not\_Empty* events, which are set to fire ONCE (instead of for EACH incoming file) now indeed fire only once.
- *Ctrl-S* now acts as a Save hot key for event and global properties.
- A ? top-right menu button in various windows (or F1 key) now launches relevant online help.

### Version 1.1.0.82 (September 8, 2021):

- Added a window for managing global settings via a property grid with help text. This avoids manual editing of the ini file to manage settings such as sleep interval and service account.
- Added a blank option in SMTP\_Settings drop-down to allow removing email response target.
- Events can now use the admin email profile ("Email") settings to send emails.
- Added right-click menu for the log window with menu options to Refresh (F5) and Clear (F12) the log.
- Changing the 'Included' checkbox for an event saves the change (no need to click 'Save Event').
- Added alert dialogs when a user is about to lose unsaved changes to property values due to closing a window or navigating to another event. The user can elect to save or discard the unsaved changes.
- A failure message is now logged & emailed when a *Folder\_Not\_Empty* event finds the file already exists in the *Move2\_Folder*.
- Added a <u>Batch File to Make Mapped Drives Visible</u>.
- Added automatic conversion from mapped drive to UNC paths.
- *Folder\_Not\_Empty* events now support an optional *Target\_Files* property, allowing you to target only specified file names or wildcard patterns. For example: \*.xls;\*.xls;Claims\*.csv

### Version 1.1.0.74 (August 17, 2021):

- Fixed handling of single quotes when populating Mirror and Snapshot tables
- Fixed saving of Mirror Connection property.
- Fixed property grid initialization when saving a new event.

#### Version 1.1.0.71 (July 23, 2021):

- Added an *Email Profiles Manager*. Use it to add, edit, delete, clone, **and test** email profiles. See: <u>Using the Email Profiles Manager</u>.
- Added an *Email Inbox (POP3) Manager*. Use it to add, edit, delete, clone, **and test** settings for email inboxes. See: <u>Using the Email Inboxes (POP3) Manager</u>.
- For security reasons, the user can no longer opt to display unobscured encrypted strings.
- Instead of encrypting the whole connection string, you can now refer to a named encrypted string from just the sensitive portions. For example: dsn=ERP;uid=jsmith;pwd=ES\_ERP\_PW
   This facilitates managing connection strings by making the non-sensitive parts visible.
- Increased font size in property grids to improve readability.
- Fixed duplicate key bug in detecting failed schedules tasks.
- Fixed handling of dummy/blank encrypted strings
- Fixed email profile test bug
- Added tooltips to menu buttons
- Removed *Email\_Bounce\_Address* property (by definition, must be the *Email\_From*).
- Added to the main form a button to open the ActionQ.ini file.
- The User Manual button now opens the user manual in your browser.
- The user manual now provides an *Initial Setup* section with 3 required steps and 2 optional steps.

### Version 1.1.0.63 (June 25, 2021):

- Updated HTML editor for email messages.
- Added a *Connections Manager*. Use it to add, delete, clone, **and test** named database connections. See <u>Using the Connections Manager</u>.

### Version 1.1.0.61 (March 29, 2021):

- New Feature: see <u>Setting Up Alerts for Windows Scheduled Task Failures</u>.
- When saving an event that uses the LastMaxN property, a dialog allows the user to avoid overwriting the current value used by the service in a case where the value shown by the manager dialog is old.
- Fixed an issue with showing LastMaxN in event properties.
- Updated HTML editor component for email messages.

### Version 1.1.0.57 (February 9, 2021):

- Added Attachments property for email response. Separate multiple attachments with ';'.
- Email responses can now have **HTML message bodies**.
- Added an **HTML editor** (including inline spell-checker) for designing HTML email messages. See <u>HTML Editor for Email Message Body</u>.

### Version 1.1.0.52 (January 24, 2021):

- You can now use a SELECT statement in the SQL Response to add extra dynamic tokens for use in the Email or EXE response. For details, see <u>SQL Response as SELECT Query</u>.
- For email events, if Delete\_Email\_From\_Server entry is set to false, ActionQ now avoids duplicate processing of old messages by tracking the maximum date & time found in the date header of messages processed in previous scans.
- Editor window for text properties now allows font size increment/decrement using Ctrl-Scroll Up/Down.
- Editor window for text properties now adds a new line when pressing 'Enter' instead of closing.
- Added automated documentation of all dynamic tokens and sample values for each process. A new toolbar button allows you to view this documentation for a selected process. See <u>View Dynamic Tokens for Each Process</u>.
- Added special dialog for editing response properties with dynamic tokens. See <u>Embed Dynamic Tokens in Response Properties</u>.

### Version 1.1.0.47 (January 13, 2021):

- The encrypted string creation dialog now also allows creation of a named connection string referencing the encrypted string. This allows creation of named connection strings without manual editing of the ini file. See <u>Database Connections</u>.
- Added special handling for POP3 (incoming emails) from Gmail.
- Fixed error message when event triggers only an email (no exe and no SQL).
- Fixed saving of SQL\_After\_Connection property from event properties editing window.
- Improved layout (spacing between sections) and comments in Ini file.
- Event properties grid now shows *Response SQL* properties before *Response\_EXE* properties. This reflects the response sequence: SQL response occurs before EXE response.
- Fixed informational logging issue.
- Improved handling of cases where user forgot to activate at least one event.
- Fixed SQL handling of single quotes inside email subject and body.
- Fixed dynamic tokens handling for multiple files in Folder events.
- Added more tokens for Folder events: {FileNameNoExtension}, {Extension}, {DateTimeStamp}

### Version 1.1.0.34 (December 7, 2020):

- Performance tweaks.
- Added message suggesting closing AQ Manager before manually editing the ini file in Notepad.

#### Version 1.1.0.33 (November 30, 2020):

- ActionQ can now trigger dynamic email messages in response to events.
- Added SQL\_When ('Once' or 'Each') event property to support cases where the SQL response should be triggered only Once per event as well as for Each Record/File/Email detected within the event.

### Version 1.1.0.31 (November 12, 2020):

- You can now queue outgoing emails using smtpQ. See <u>Queuing Emails to smtpQ Outgoing Folder</u>.
- 'Pass These Arguments' event property now offers a multi-line editor for easier viewing/editing.
- Fixed a bug in saving setting for Move2\_Folder
- Fixed a bug in handling dynamic tokens for SQL\_After statements.
- Fixed a bug in some cases of reading Mirror database connection string.
- Fixed unhandled exception scenario.
- Fixed data type handling issue in creating snapshot/mirror tables.
- Form for viewing snapshot and mirror tables now shows the DSN name used by their connections.

#### Version 1.1.0.22 (October 3, 2020):

- Added Snapshot\_Table\_Connection property to activate saving of event details to a table. This facilitates debugging and exposing the event data to downstream processes. For example, a Crystal report can use the snapshot table, removing the need to pass parameters via dynamic tokens in the arguments template.
- Added a **Tables** button in ActionQ\_Manager to display the Snapshot and/or Mirror tables for the selected event. See <u>Monitoring Snapshot and Mirror Tables</u>.
- Property Grid now provides a multi-line editor for pasting or viewing SQL statements.
- Log file refreshes no longer change user's clipboard.
- Fixed *Email\_POP3\_T1* connection problem.

### Version 1.1.0.21 (September 23, 2020):

- Added window for creating, cloning, and modifying events.
- Merged Install and Uninstall buttons into a single Install/Uninstall button.
- Merged Start and Stop buttons into a single Start/Stop button.
- Tweaked service installation logic

#### Version 1.1.0.12 (September 7, 2020):

• Added ActionQ\_Data.ini for the service to maintain values in case it is stopped. This ensures the service never writes to the ActionQ.ini file, making it safe for you to change settings while the service runs.

#### Version 1.1.0.10 (August 27, 2020):

• Enhanced saving of error messages to log and to Status entry in ini file.

### Version 1.1.0.9 (August 25, 2020):

• Added an event type of '*Email\_POP3\_T1*' to detect incoming emails (matching filter criteria), and triggering SQL and/or EXE with dynamic command line arguments in response. This includes automatic extraction of data from [Answer: <...>] and [Note: <...>] tokens in the message subject or body, allowing managers to approve/reject email requests and trigger processes and database updates by responding to an email.

### Version 1.0.0.8 (August 16, 2020):

- Added options to <u>Set the ActionQ Service to Run Under a User Account</u>.
- Starting ActionQ\_Manager for the first time takes care of copying the sample ini file to the AppData subfolder and setting Modify permissions for users.
- Several enhancements to user interface (e.g. changing color for service status text)
- Added support for running on older operating systems (e.g. Windows 2008 R2)
- Added toolbar button to open user manual.
- Added msi installer

#### Version 1.0.0.0 (August 2, 2020):